



Convention Program

High Country
Conference Center
Flagstaff, AZ



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Anne Gabriellini, Arizona PTA President



Welcome to Convention!

On behalf of the Arizona PTA Board of Managers, I am honored to officially welcome you to the 2022 Arizona PTA State Convention & Exhibition! Our 116th Celebration invites you to experience the MAGIC of PTA! The theme holds so many positive connotations as we move forward. Forward for our children, our families, and our communities. Now more than ever, we need to bring the MAGIC of our association back into our children's lives.

For 116 years, the Arizona PTA has been the oldest nonprofit child advocacy association in Arizona. We have tried our best to keep active and advocate for our children during these past years. This year we have reached out to our legislators to focus on our public policy platforms: Family Engagement in Education, Federal Investments in Education, Gun Safety and Violence Prevention, Child Nutrition, Safe, Supportive and Inclusive Schools, and Investing in School Infrastructure. We have reignited our journey. Our mission drives us: to make every child's potential a reality by engaging and empowering families and communities to advocate for all children. This mission and our core values drive everything we do: collaboration, commitment, diversity, respect, and accountability. With you as our partner, we are bound for success! For us all to be successful, we need you to immerse yourself in the Convention experience fully. You will be networking with other knowledgeable leaders from across the state who have lived in your shoes this past year. Reach out to them and our experienced Board of Managers for ideas on how to bring MAGIC back to our children and communities. Whether you are a new local leader or a seasoned volunteer, you will leave this experience with the knowledge needed to run a successful local unit. You will increase your knowledge base by participating in workshops, exploring the exhibit hall, and sharing your experiences. After the year we have had, Convention is a great place to rejuvenate and reinvigorate yourself and your PTA team after a challenging year. I hope that our speakers will inspire you, and our vendors and business partners will help you with new and exciting ideas to bring back to your communities. The MAGIC of PTA starts with you!

We are so grateful that you are part of our PTA family. For our returning leaders, we thank you for all you've done in the past year to further the mission at your local unit level. For those of you stepping up for the first time and accepting the challenge this year, we welcome you to the Arizona PTA Family!

We look forward to spending this time with you.

We look forward to sharing our knowledge and listening to the experiences that you have had. As a family, we look forward to this time and strengthening our bonds, sharing our stories along with laughter, hugs, and maybe some tears!

Thank you for being here and sharing the MAGIC of PTA with us!

Anne Gabriellini, Arizona PTA President

A handwritten signature in black ink, enclosed in a hand-drawn oval. The signature appears to be 'Anne Gabriellini'.



#AZPTAMAGIC22

Welcome from National PTA President



Greetings PTA Members:

Welcome to your state convention! I hope that you are staying safe and well. Thank you for taking this time to learn and grow as a leader. Your attendance is a testament to your commitment to our PTA mission: *To make every child's potential a reality.*

I am honored to serve as the 57th national president of this incredible association that we love so much. PTA reached our momentous 125th Anniversary on Feb. 17, 2022, and it fills me with pride to say that our mission work is alive and thriving in communities across the nation.



We help every child reach for the stars, we empower our families to fully engage in their child's development, we support our teachers and staff, and most importantly, we raise our One PTA voice to advocate for all of our children's needs to all decision makers.

As Mother Teresa said, "The miracle is not that we do this work, but that we are happy to do it." The coming months will provide new challenges and new opportunities, but I know I can count on all of you to meet them with PTA passion, persistence and servant leadership.

My wish for you at your state convention is to leave this experience with a renewed mindset. Use this moment to recommit yourself to this work. Be open to possibilities. Today is a chance for all of us to rededicate ourselves to the mission and work even harder to make sure that our children are successful in their schools, and that families are engaged like never before.

Please know that National PTA is here to support you every step of the way. I encourage you to explore the available resources, especially the PTA for Your Child membership campaign, at PTA.org/MembershipCampaign. Remember, we want every family in our schools to join PTA, because we can do more together than apart.

We can succeed in ensuring our children become all that they can be. Are you ready to start the work with me? I can't do it alone—so I can't wait to see what we can accomplish together, as **ONE PTA!**

Thank you for all that you do. Have a great convention!

Sincerely,

Anna King
President, National PTA



Getting to Know the Arizona PTA

Board of Managers

(*Executive Committee)

President:

Anne Gabriellini*

President-Elect:

Vacant

Vice President:

Sara Gagliardi*

Vice President of Membership:

Amanda Reyes*

Secretary:

Terrie Minnick*

Treasurer:

Jenny Chavez*

National PTA Board of Directors: Sergio Chavez

North Central Maricopa: Danielle Padia*

Northwest Maricopa: Jackie Edmonds*

Southwest Maricopa: Nick Reyes (*alternate)

Advocacy Chair: Kirsten Morgan*

Acting Convention Chair: Jenny Chavez*

Field Service Chair: Nicole Martin*

Marketing Chair/Northern Region Field Service:

Courtney Bowman-Cox*

Convention Committee

All of the Board of Managers,
Nicole Anderson, and Ashley Gagliardi

Professional Registered Parliamentarian

Vivian Vincent



Keynote Speaker



Anna King
National PTA President



Anna King has over 20 years of leadership experience at all levels of PTA, including Oklahoma PTA president and National PTA vice president of membership. She is the 57th president of National PTA.

Currently, Anna is the secretary for Frederick A. Douglass High School PTSA in Oklahoma City and is a board member of the Douglass Law and Public Safety Academy. She loves volunteering at the high school in her community and working beside students as they use their voices to create change and make an impact.

Outside of her PTA service, Anna is also involved in many community activities. She is the Oklahoma Moms Demand Action School Safety co-leader and member of the WestEd Advisory Board, Equity Advisory for the Oklahoma State Department of Education and Kiwanis Club of South Oakland County.

Anna feels strongly that being an inclusive association is the key to better serving students, families and communities across the country. Under her leadership, PTA will focus its work in three key areas: growth in mission and membership, leadership development and organizational effectiveness. These areas will have an emphasis on diversity, equity and inclusion for justice; the PTA brand—which includes culture and communications for a new era; and advocacy for impact at all levels.

Anna believes that it's a heart for servant leadership that inspires people to do noble work that calls for them to offer the best of themselves, through humility and courage. She also believes that ALL children deserve to learn in a safe and welcoming environment, no matter who they are or where they come from.

Anna and her husband Glenn have a family-owned mobile catering business. She is a mother of three—Annalishia, Anthony and Glenn II—and a proud Nana of 11 grandchildren.



Awards Dinner Keynote Speaker



Dr. Ramona N. Mellott

**NAU Dean and Professor of Educational Psychology,
College of Education
PhD & MS, Counseling Psychology,
Univ. of Southern MS Mississippi
MA, Counseling/Educational Psychology,
University of Bombay
BA, Psychology,
University of Bombay**

Dr. Ramona Mellott currently serves as the Dean of the College of Education and is leading the college in developing innovative solutions to many of the challenges facing education. She came to NAU in 1991 as an Assistant Professor in the Department of Educational Psychology. She served as department chair of Educational Psychology (2000-07) and then as the Graduate Dean (2007-14) before returning as Dean to the College of Education in 2014.

Dr. Mellott has held many board positions including leadership roles. They include the National Professional Science Masters Association (2014-17) and Chair of the 2017 National Conference Committee; Council of Graduate Schools (2012-13); the Western Association of Graduate Schools (2009-2014) and President in 2013; the Northland Preparatory Academy School Board (2007-11) and Site Council Member for DeMiguel Elementary School. She was appointed by Governor Napolitano and later reappointed by Governor Brewer to serve on the Arizona Board of Psychologist Examiners (2006-present). She was the recipient of the Distinguished Mentor Award by the Arizona Psychological Association in 2009, and in 2020 she was recognized as a Fellow by the Association of State and Provincial Psychology Board for her many contributions to the association as well as her work in licensing, certification and regulation of psychologists in Arizona.

At NAU, her teaching areas are professional ethics/legal standards, assessment and diagnosis, and addictions. Her current research interests include assessing personality factors across different cultures, professional issues in psychology, and culturally responsive addictions research training. Current accomplishments as Dean of COE include expanding pathways to becoming a teacher, leader or behavioral health professional, helping programs in the college successfully gain national accreditation, and serving as a PI/CO-PI on a state grant (GEAR UP) to help increase the number of low-income students who are prepared to enter and succeed in postsecondary education. She has also led efforts to address the critical teacher shortage in the state through Grow Your Own programs and promoting the Arizona Teachers Academy scholarship.



Thank You to Our Convention Sponsors!



PTA Mission, Purposes, Values & Advantage



everychild.one voice.

PTA Mission: To make every child's potential a reality by engaging and empowering families and the community to advocate for all children.

PTA Purposes:

- To promote the welfare of children & youth in home, school, places of worship, & throughout the community;
- To raise the standards of homelife;
- To advocate for laws that further the education, health, welfare, & safety of children & youth;
- To promote the collaboration & engagement of families & educators, the education of children & youth
- To engage the public in united efforts to secure the physical, mental, emotional, spiritual, & social well-being of all children & youth.

PTA Values:

- **Collaboration:** We work in partnership with a wide array of individuals & organizations to accomplish our agreed-upon goals.
- **Commitment:** We are dedicated to promoting children's health, well-being, & educational success, through strong parent, family, & community involvement.
- **Accountability:** We acknowledge our obligations. We deliver on our promises.
- **Respect:** We value our colleagues & ourselves. We expect the same high quality of effort & thought from ourselves as we do from others.
- **Inclusivity:** We invite the stranger & welcome the newcomer. We value & seek input from as wide a spectrum of viewpoints & experiences as possible.
- **Integrity:** We act consistently with our beliefs. When we err, we acknowledge the mistake & seek to make amends.

PTA Advantage: PTA is oldest & largest child advocacy association in America. We speak with one voice for every child. The issues that affect our children & youth today extend beyond their individual schools. PTA's nationwide network provides parents with the forum & tools to Collectively Influence the decisions which affect children not only at their schools but also throughout their districts, in states & across America.

With Today's PTA, local PTA/PTSA Units & Families have access to important benefits, including:

- Low- cost Comprehensive Insurance coverage including Directors' & Officers' & Fidelity Bond/ Crime;
- Dozens of Arizona PTA & National PTA Programs, Experts, & turnkey resources;
- Leadership development through annual training at the Arizona PTA Convention, summer camps, webinars & online courses;
- Regular updates & advice by way of E-News from Arizona PTA
 - Sign-up for National PTA news at pta.org;
- National PTA's magazine Our Children, & a comprehensive "Back to School Kit" resources;
- Support services from the Arizona PTA Board of Managers, National PTA National Service Representatives, to help local PTA/PTSA units manage their tax-exempt not-for-profit business.

Opinions expressed by non-PTA presenters may not coincide with the opinions of Arizona & National PTA. All workshop presentations have been vetted to ensure that materials & content meet with the mission, purposes & values of PTA.



General Convention Information

Convention Check-In

Located in the lobby of the High Country Conference Center. *ID is required at Registration.* Upon Check-in you will receive your convention bag, name badge, and voting credentials. You **must** wear your name badge at all times, to participate in all convention functions.



BAND App

Convention schedule, Social Media Drawings, Silent Auction details, Workshop presenter names, bio, materials and location info can all be found in the BAND app, accessible from any IOS or Android device.

You will need to download the app, register and request membership to the Arizona PTA 2022 Convention BAND. The first 30 registered attendees to successfully become members of the Arizona PTA Convention BAND will receive a \$10 Amazon gift card.



Arizona PTA

Welcome! Please join us to stay connected!

Scan this QR code and join!

General Meetings

Doors to the General Meetings will open 10 minutes prior to the beginning of the meeting. Proposed primary amendments to the Arizona PTA Bylaws or the Local Unified PTA/PTSA Bylaws must be submitted by 6 p.m. on Friday, June 24, to the Bylaws Committee at the Bylaws Help Desk. Only secondary amendments may be made at the designated microphone at the appropriate time during General Meetings

Election of Officers

Voting by voice vote will take place on Friday, June 24 at General Meeting I for any officer position that is uncontested. Installation of officers will take place on Saturday, June 25.

Exhibit Hall

Exhibit Hall is located in the DRURY Conference Rooms The exhibitors have many services, products and ideas for you to explore. See schedule for Exhibit Hall hours.

PTA Store

The PTA Store is available online at: www.azpta.org/shop-azpta

“A Night of Enchantment” Awards Dinner

Join us for dinner, awards, and dancing on Saturday, June 25 with cocktails at 6:30 P.M. Dinner, awards and more from 7-11 P.M. Check-in is located in the Main Ballroom of the Conference Center.

Workshops

Workshop presenter, bio, materials and location info can be found in the BAND app, accessible from any IOS or Android device.

Dining (more details on next page)

Continental Breakfast is included for all Drury Hotel guests on Friday- Sunday.
Friday & Saturday Lunch is included in Convention registration
Happy Hour (5:30-7 p.m.) appetizers and drinks included for all Drury Hotel guests.
Saturday Dinner is included in Convention registration (Awards banquet)

Internet Instructions

- Open Wi-Fi settings and join “NAU Guest”
- Click on pop up “Sign into network”
- Web browser will open requesting email and pin, select “Register Device” below and enter information
- A pin will be sent to phone for registration
- Enter pin along with email address and select “Continue”
- Accept NAU terms
- Internet Access is now complete
- Please visit the front desk if you have any issues



facebook.com/AZPTA



twitter.com/arizonapta



instagram.com/azpta1906



Convention At-a-Glance

Training is a requirement in the Unified Local PTA/PTSA Unit Bylaws as a Standard of Affiliation, to maintain the unit charter as a PTA under Arizona and National PTA, and we've made it easier for you to select the right classes to fulfill your training requirements and meet your needs. Convention offers beginning and advanced classes so that both the newest PTA member and seasoned PTA veteran will find something interesting in each class.

At Convention, you will receive a **Leadership Training Card** which will receive a punch following each training class you attend. Be sure to receive your punch before heading to your next class.

Leaders who are taking classes for Standards of Affiliation training, will need to turn in their card by the end of General Session 2, on Saturday, June 25. Cards not turned in will not be honored after convention adjourns.

Please be sure to turn in your card even if you don't complete all five classes. Online training will be offered at no additional charge to registered convention attendees, if there is a session you miss.

The 2022 required Leadership Training Tracks will be:

M.A.G.I.C.

(M) = Membership

(A) = Advocacy

(G) = General (PTA Basics)

(I) = Incoming Officers (Nominations and Elections)

(C) = Calculations (Treasurer and Finance)

Beyond the M.A.G.I.C. track sessions, we offer several supplementary trainings, from general knowledge to Leadership that will count towards your overall mandatory training blocks!



NAME: _____
UNIT: _____
POSITION: _____



SOFTWARE MADE FOR YOUR PTA

MemberHub is designed to make it easier to engage families, raise money, and stay in good standing.



Your online store simplifies membership reporting - and allows you to keep 100% of the funds you raise in your school!

Sell custom and bundled PTA memberships, spirit wear, and collect donations — all online. Membership information is automatically reported to your state, and members receive an **electronic membership card** in their emailed receipt. Talk about huge time savers!

Flexible fees settings allow you to pass on all fees to the buyer, so **100% of the money you raise goes to your school.**

Better engage families & grow membership.

Keep families in the loop with email and text communication tools, targeted lists, school calendars, a website builder, volunteer signups through a partnership with [signup.com](#), file-sharing, and student directories. There's no better way to show the value of the PTA all year long.

It's easy to stay in good standing.

With automated dues remittance, membership reporting and state PTA compliance, MemberHub makes it easy to stay in good standing without spending your valuable time on administrative headaches.

Raise more funds and keep them in your school.

You'll be able to run raffles, a-thons, events, crowdfunding campaigns, auctions, sweepstakes and more! These are all included with your account. You'll keep more, work less, and get expert help from end to end. There are **NO** setup fees, and you can keep almost 100% of what you earn. You can choose between free or percent-pricing options for your fundraisers.



Hotel & Conference Center Information



Drury Inn & Suites Flagstaff
300 South Milton Road
Flagstaff, AZ 86001
Telephone: (928) 773-4900
www.druryhotels.com

www.druryhotels.com/locations/flagstaff-az/drury-inn-and-suites-flagstaff

Thank you for choosing **Drury Inn & Suites Flagstaff** to be a part of your event!

CLEAN + SAFE

We want guests to feel safe from check-in to check-out and everywhere in between. We are proud to partner with Ecolab Inc. – a global leader in hygiene and infection prevention solutions for the hospitality industry. In this collaborative effort, we will use Ecolab products as part of enhanced cleaning and disinfecting procedures to help ensure a clean, safe stay.

Drury Hotels commits to continually evaluate processes and implement timely changes to comply with CDC cleaning and disinfecting guidelines.

At Drury Hotels, we know you have enough to worry about when traveling. In addition to the great rate, our generous amenities will brighten your group's day and make your journey easier.

•**Free Hot Breakfast** - Start every day with make-your-own Belgian waffles, scrambled eggs, sausage, fresh fruit, oatmeal, biscuits and gravy, KELSO+BROS® coffee and more. Free hot breakfast is served daily from 6–9:30 a.m. on weekdays and 7–10 a.m. on weekends.

•**Free 5:30 Kickback®*** - Join us from 5:30–7 p.m. every evening to enjoy free hot food and cold beverages at our 5:30 Kickback®. We feature a rotating menu of hot food, beer, wine, mixed drinks and soft drinks.

•**Free Wi-Fi Throughout the Hotel** - Get the score, check your social networks or email family members from anywhere in the hotel – for free!

•**On-Site Facilities** - Take advantage of the business center, fitness center or pool while you're away from home. Print your boarding pass, finish a presentation or check e-mail in our business centers.

*Availability of the above-listed amenities is subject to local, state, and federal restrictions and mandates as they relate to COVID-19 or the novel Coronavirus. To receive an updated list of what is currently available at the Hotel, please contact the Hotel directly.

*Service of alcohol is subject to state and local law. Alcoholic beverages are not complimentary and require a nominal charge at the following hotels due to state and local laws: Drury Inn Bowling Green, Drury Suites Paducah, Drury Inn Paducah, and Drury Inn & Suites Louisville.



Hotel & Conference Center Information and Map

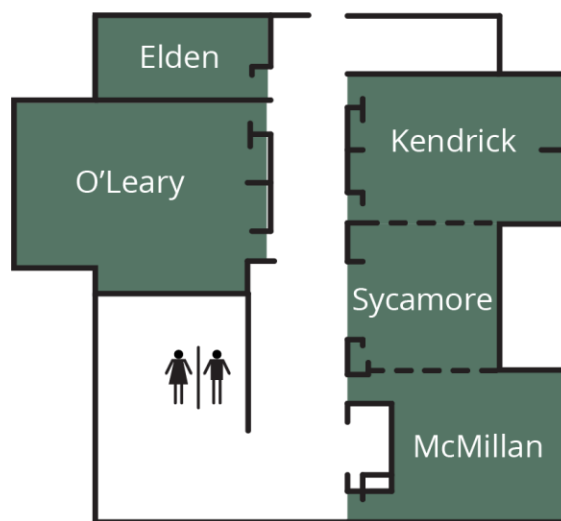
DRURY
HOTELS.

HOTEL

Drury Inn & Suites Flagstaff
300 South Milton Road
Flagstaff, AZ 86001
(928) 773-4900



Drury Hotel

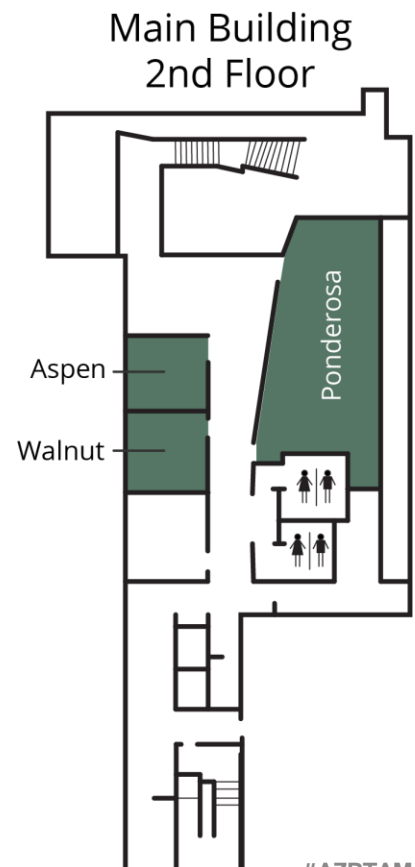
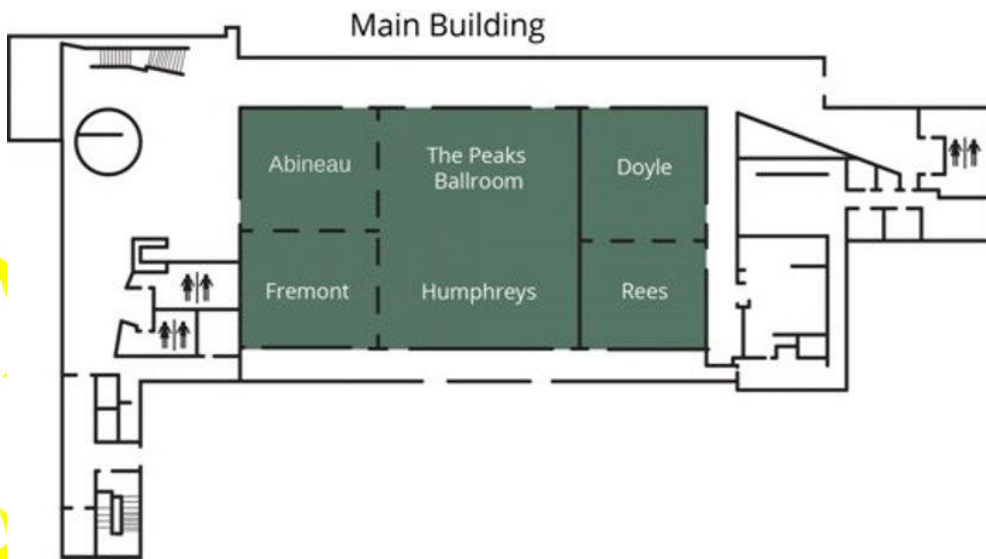


Hotel & Conference Center Information and Map

CONFERENCE CENTER

NAU HIGH COUNTRY
CONFERENCE CENTER

High Country Conference Center
201 West Butler Avenue
Flagstaff, AZ 86001
(928)523-9521



Planning Your Stay

HISTORIC DOWNTOWN FLAGSTAFF DINING

BARS & NIGHTLIFE

1. Blendz
2. Brews & Cues (F)
3. The Gopher Hole Pub (F)
4. The Green Room
5. Hops on Birch
6. Monte Vista Cocktail Lounge
7. Pay'n Take Downtown Market
8. Rendezvous Coffee House & Martini Bar
9. Rickety Cricket Brewing
10. Rockabilly Country Bar
11. Snack Bar @ The Orpheum (F)
12. Tinderbox Annex Lounge (F)
13. Uptown Pubhouse (F)
14. Western Post
15. Vino Loco
16. Zane Grey Bar & Ballroom

BREWERIES

17. Beaver Street Brewery (F)
18. Dark Sky Brewery (F)
19. Flagstaff Brewing Co. (F)
20. Historic Barrel + Bottle (F)
21. Lumberyard Brewing Company (F)
22. Mother Road Brewing Company & Tap Room (F)

COFFEE, TEA & SWEETS

23. Firecreek Coffee Company
24. Flagstaff Bicycle Revolution
25. Flagstaff Chocolate Company
26. Flagstaff Coffee Company
27. Hoot Mart
28. Kickstand Kafe
29. Late for the Train
30. Lux
31. Macy's European Coffee House
32. Mozelle's Downtown Bakery
33. Potion Tea & Bakery
34. Rendezvous Coffee House & Martini Bar
35. Single Speed Coffee Cafe
36. Steep Leaf Lounge
37. Sweet Shoppe Candy Store
38. Wicked AZ Coffee

RESTAURANTS

39. 1899 Bar & Grill
40. Aloha Hawaiian BBQ
41. Alpine Pizza
42. Altitudes Bar & Grill
43. Asian Station
44. Aspen Deli
45. Bandera Craft Tacos
46. Biff's Bagels

47. Bigfoot Bar-B-Que
48. Brandy's Cafe
49. Brix Restaurant & Wine Bar (D)
50. Café Daily Fare (L)
51. Charly's Pub & Grill
52. Citizen Pie (D)
53. Collins Irish Pub & Grill
54. Cornish Pasty Co.
55. The Cottage Farmhouse French Bistro (D)
56. Criollo Latin Kitchen
57. Dara Thai
58. Diablo Burger
59. Downtown Diner
60. Ewa's Thai Cuisine
61. Famous Pizza & Beer
62. FLG Terroir: Wine Bar & Bistro
63. Fratelli Pizza
64. Il Rosso's Pizzeria & Bar
65. India Palace
66. Jimmy John's
67. Josephine's Modern American Bistro
68. Karma Sushi Bar & Grill
69. Ko Ki Yo: Korean Kitchen
70. La Santissima Gourmet Taco Shop
71. La Vetta: Cucina Italiana
72. Lotus Lounge
73. Majerle's Sports Grill
74. Market Bar & Kitchen
75. Martanne's Burrito Palace
76. The Mayor
77. The McMillan Bar & Kitchen
78. MIX Flagstaff
79. Morning Glory Cafe
80. Na D Li Korean BBQ
81. NiMarco's Pizza
82. Nomads Global Lounge (D)
83. Old Town Crêperie (S)
84. Paddy's Grill
85. Pato Thai Cuisine
86. Pita Pit
87. The Pizza Patio
88. Pizzicletta (D)
89. Pizzicletta at Dark Sky Brewing (D)
90. Primo's Deli
91. Proper Meats & Provisions
92. Red Curry Vegan Kitchen
93. Root Public House
94. Shift Kitchen and Bar (D)
95. SoSoBa - The Non-Stop Noodle Shop
96. Southside Tavern
97. Swaddee Thai Cuisine
98. Tinderbox Kitchen (D)
99. The Toasted Owl Café
100. Tourist Home Urban Market

B = breakfast only | L = lunch only | D = dinner only | F = food | S = seasonal

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FLAGSTAFF VISITOR CENTER

One E. Route 66, Flagstaff, AZ 86001
 800.842.7293 | 928.213.2951 | visitorcenter@flagstaffaz.gov
 Open Monday-Saturday 8 a.m.-5 p.m., Sunday 9 a.m.-4 p.m.
 Closed Thanksgiving, Christmas and New Year's Day.
discoverflagstaff.org DiscoverFlag FlagstaffArizona

rev 7/19



★ FLAGSTAFF ATTRACTIONS

1. Flagstaff Visitor Center and Amtrak Train Station*
2. The Aquaplex
3. Babbitt Brothers Building*
4. Buffalo Park
5. Bushmaster Park
6. Coconino County Courthouse*
7. Continental Country Club and Elden Hills Golf Course
8. Flagstaff Airport
9. Flagstaff Chamber of Commerce
10. Flagstaff City Hall
11. Discover Flagstaff Administrative Office*
12. Flagstaff Main Library
13. Flagstaff Mall and The Marketplace
14. Flagstaff Medical Center
15. Flagstaff Police Department

● POINTS OF INTEREST

16. Fort Tuthill County Park
17. Foxglenn Park
18. Greyhound Bus Depot
19. Heritage Square
20. Jay L. Lively Activity Center
21. Jim Cullen Memorial Park
22. Historic 1890 Lumberyard*
23. McMillan (Bank) Building*
24. McMillan Mesa Park
25. McPherson Park
26. Hotel Monte Vista*
27. NAU Walkup Skydome
28. Orpheum Theater*
29. Sawmill County Park
30. Thorpe Park
31. Thorpe Park Softball Complex and Bark Park
32. Weatherford Hotel*
33. Wheeler Park

*Historic Downtown Landmark



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 Closed Thanksgiving, Christmas and New Year's Day.
discoverflagstaff.org DiscoverFlag FlagstaffArizona



#AZPTAMAGIC22



ASSOCIATION
INSURANCE
MANAGEMENT INC

Affordable insurance tailored for your PTA

Starting at only \$65 per year

For over 30 years, AIM has been the national leader in providing specialty insurance for PTAs. We insure more than 22,000 groups across all 50 states.

When you obtain insurance through AIM, you can rest assured that you are protected from potentially catastrophic financial losses that can result from claims related to the various events organized by your PTA.

- ✓ **Event Insurance**
Protection against lawsuits for bodily injury or property damage liability resulting from a sponsored event

- ✓ **Embezzlement Insurance**
Protect your organization's money against theft or embezzlement

- ✓ **Property Insurance**
Protect your business personal property such as fundraising supplies, auction / raffle items, or popcorn machines

- ✓ **Professional Liability Insurance**
Protect your organization's directors & officers from lawsuits for "wrongful acts"



Get your PTA fully covered. Get a quote and buy online in just minutes!

➡ Get Started! ⬅

1-800-876-4044 | aim-companies.com

2021-22 Arizona PTA Convention Rules

Arizona PTA is a professional, nonprofit association committed to providing valuable and safe conference and vendor/exhibitor experiences. Arizona PTA is dedicated to equal opportunity and treatment for all its members, meeting attendees, staff, and service providers.

General Rules

1. All REGISTERED delegates, registered alternates, any other PTA/PTSA member registrants, National PTA representatives, invited speakers, guests, past Arizona PTA Presidents, vendor and or exhibitors **MUST** display the official convention badge to enter all General Meetings, presentations, meal functions, workshops, and to enter the exhibit hall.
2. Registered voting delegates, registered attendees and any other PTA/PTSA member registrants **MUST** show their convention badge for entrance to all General Meetings and when re-entering the General Meetings.
3. National PTA representatives, invited speakers and guests shall be accompanied by the President or a designated Board of Managers representative for entrance into the General Meetings, being seated in a reserved area. The aforementioned representatives and guests shall have the privilege of speaking but not the privilege of making motions, debating, or voting.
4. All messages and announcements must be given to a Page or designated person. No message may be presented directly to the Chair. Only announcements pertaining to the Convention program and emergencies shall be made from the platform.
5. The Parliamentarian shall advise the presiding officer on points of procedure and upon request of the presiding officer, shall explain such points to the delegates.
6. There will be an official timekeeper at all General Meetings.
7. All registered voting delegates, registered alternates, any other PTA/PTSA member registrants, Arizona PTA Board of Managers, volunteers, vendors/exhibitors, service providers are expected to be respectful. Harassment and other misconduct is not tolerated. Arizona PTA, at its sole discretion, reserves the right to accept or decline an individual's registration for the convention and General Meetings event.
8. Arizona PTA reserves the right to prohibit entry or remove any individual whether registered or not, whether they are registered voting delegates, registered alternates, or any other PTA/PTSA member registrants, exhibitors, representatives, vendors who in Arizona PTA's sole opinion are not keeping with the character and purpose of the convention and General Meetings.



2021-22 Arizona PTA Convention Rules (cont'd)

9. Without limiting the aforementioned, Arizona PTA reserves the right to confiscate ANY convention badge, at the ultimate discretion of the Arizona PTA President or a designated Board of Managers representative. No refunds will be given.

10. All electronic devices shall be on silent, vibrate mode, or off during all General Meetings, presentations, and workshops.

11. Anyone under 18 attending the convention must be supervised by a Parent/Guardian or a designated adult at all times.

12. Smoking & Vaping is only permitted in designated areas. Smoking is not allowed inside the hotel nor in the conference center.

13. Representatives of the news media are welcome and will be admitted to all meetings of the Convention. Press passes will be available at the Convention Registration Desk. The Arizona PTA President shall serve as the official spokesperson for the Association.

14. The minutes of the Convention will be approved by the Board of Managers at their summer meeting.

15. Only those persons or groups who have purchased vendor/exhibitor space may sell or distribute their material at the convention. Exhibitor sales activities must be confined to the limits of the exhibit booth/hall unless otherwise approved by the Arizona PTA President.

Registered Voting Delegate, Speaking and Voting Procedures

1. Registered voting delegates must show their convention delegate badge at the microphone for recognition by the chair when making motions, debating, or speaking and voting during General Meetings.

2. Registered alternates and any other PTA/PTSA member registrants are not permitted to make motions, debate, speak or vote during the General Meetings.

3. Members of the Bylaws, Advocacy, and Resolutions Committees will be available to assist registered voting delegates wishing to submit amendments. Amendments must be received by 6 P.M. Friday, June 24, 2022 to the appropriate committee. Only secondary amendments may be made at the designated microphone at the appropriate time during General Meeting(s).

4. All secondary motions must be presented in written forms submitted to a Page on the floor, prior to coming forward at the microphone. Forms must be completed, signed, and turned into a Page on the floor, in order to receive consideration.



2021-22 Arizona PTA Convention Rules (cont'd)

5. Registered voting delegates wishing to speak will go to the designated microphone, present their convention delegate badge to a designated volunteer and await recognition by the Chair before speaking. When recognized, the registered voting delegate will provide their name, the name of the PTA/PTSA represented, the city or location of their local unit or Board of Manager's position held.

6. All registered voting delegates may speak for only two minutes at one time, on any question under discussion, and only twice on the same question. No delegate will speak for the second time until all delegates seeking recognition have had the opportunity to speak.

7. No motion shall be on the floor for more than 15 minutes (exclusive of all rationale, points of order, and points of information). Within this time frame, the Chair shall recognize registered voting delegates "for" and "against" motions in alternating order (in order to add debate time, a delegate must move to extend debate, which requires a second, is amendable, is not debatable, and requires a two-thirds vote).

8. When the Convention body is participating in a counted vote, the doors will be closed and admission will be granted only at the end of the vote when the Chair announces the results of the vote.

Nominations and Elections

1. When nominations are made from the floor, the nominating speech is limited to two (2) minutes. (There is no seconding speech.)

2. The Nominating Committee Chair shall present the qualifications of all nominees, including those nominated from the floor, limited to two minutes for each nominee.

3. A copy of the qualifications of any nominee from the floor must be presented to the Nominating Committee Chair not less than twenty-one (21) days prior to General Meeting I.

4. Nominees from the floor will furnish sufficient copies of their qualifications (not to exceed one pg.), for distribution to Convention delegates. (Distributed after General Meeting.)

5. Candidates running from the floor will be allowed two (2) minutes to speak.



2021-22 Arizona PTA Convention Rules (cont'd)

6. Distribution of campaign materials is limited to a space for each nominee, to be assigned by the Election Committee Chair, after nominations are announced at General Meeting I. Distribution of campaign materials, limited to one 8 ½" x 11" page, will be assigned by the Elections Chair after nominations are announced during General Meeting I.

7. Space for campaign materials is limited and nominees will provide sufficient copies of their qualifications for delegates after General Meeting I. Any campaign materials found elsewhere after the announcement will be returned immediately to the designated table, as soon as possible or disposed of immediately.

8. Balloting for the contested election of officers and region directors will be held Saturday from 7:30 am to 10:30 AM. A voice vote will be taken for uncontested offices. Election results will be announced at General Meeting II of the Annual Convention. Election tallies will be held at the Arizona PTA office for thirty (30) days after the convention.

A very special thank you to our Convention Committee:

Anne Gabriellini

Amanda Reyes

Nick Reyes

Nicole Anderson

Sara Gagliardi

Sergio Chavez

Nicole Martin

Kirsten Morgan

Jenny Chavez

Danielle Padia

Ashley Gagliardi

Terrie Minnick

Jackie Edmonds

Courtney Bowman-Cox



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Arizona PTA 2022 Silent Auction Details



**ATTENDANCE IS
NOT REQUIRED
TO BID OR WIN!!**



Things To Know

- All bids & payments completed in MemberHub (No Cash)
- **Scan QR code below to visit the online auction page**



- MemberHub Auction Page: <https://app.memberhub.gives/600ba1>
- Bidding open NOW until the END of General Session II on Saturday.
- Once Auction closes, MemberHub will notify winners and we will announce during the end of the Awards Dinner.

Just a few of the Items You Can Bid On!

*Fiesta Bowl
Experience*

*Crafting, Dad,
and Beauty
Baskets*

*Hurricane
Harbor
Phoenix*

*Comedy,
Dining, & Golf
Packages*

*Sonic & Raising
Cane's Gift
Baskets*

*Comedy Club
Tickets*

*Payson
Adventure
Basket*

*Main Event
Family Pack*

Escape Rooms

Wine Tastings

D-Backs

And MORE...



General Schedule - Summary

Friday June 24, 2022

Time	Action	Location
7:00 - 10:00 a.m.	Registration	High Country Conference Center Lobby
8:00 - 8:45 a.m.	Convention Overview - Anne Gabriellini	Humphreys
9:00 - 9:45 a.m.	Workshop Session 1	
10:00 - 12:00 p.m.	Workshop Session 2	Humphreys
12:15 - 1:00 p.m.	Workshop Session 3	
1:15 - 1:45 p.m.	Buffet Lunch	Humphreys
1:45 - 3:00 p.m.	General Meeting Session I – FOR ALL National PTA Keynote Speaker - President Anna King Sponsor Speakers, Elections, Local PTA/PTSA Unit Awards, and Giveaways	Humphreys
3:15 - 4:00 p.m.	Workshop Session 4	
4:00 - 7:00 p.m.	Happy Hour & Dedicated Vendor/Sponsor Time	Drury Inn Meeting Rooms (McMillan, Sycamore, Kendrick)
4:15 - 6:00 p.m.	Arizona PTA Board of Managers Meet & Greet With Local Units Bylaws and Legislative Amendments Help Desk	Drury Inn Meeting Rooms (O'Leary)

Saturday June 25, 2022

Time	Action	Location
7:00 - 10:00 a.m.	Registration	High Country Conference Center Lobby
8:00 - 10:00 a.m.	Dedicated Vendor Time	Drury Inn Meeting Rooms (McMillan, Sycamore, Kendrick)
8:30 - 8:45 a.m.	Welcome to Convention Day 2 with President Anne Gabriellini	Humphreys
9:00 - 9:45 a.m.	Workshop Session 1	
10:00 - 10:45 a.m.	Workshop Session 2	
11:00 - 11:45 a.m.	Workshop Session 3	
12:00 - 12:45 p.m.	Buffet Lunch	Humphreys
1:00 - 1:45 p.m.	Workshop Session 4	Humphreys
2:00 - 5:00 p.m.	General Meeting Session II- FOR ALL Sponsor Speakers, Bylaws and Legislative Platform Voting, and Local Unit Membership Awards/Recognition	Humphreys
5:00 - 6:30 p.m.	Break - Free Time	
6:30 - 7:00 p.m.	Cocktail Hour	Humphreys
7:00 - 9:00 p.m.	Night of Enchantment Awards Dinner Awards Ceremony and Keynote Speaker	Humphreys
9:00 - 11:00 p.m.	Networking, Dancing & After Party	Humphreys



Workshop Schedule – Friday, June 24

116th Annual Arizona PTA Convention Schedule Friday, June 24, 2022

Leaders taking classes for Standards of Affiliation training requirement must take one class from each of the PTA M-A-G-I-C! schedule of classes. Please see below for details.

FRIDAY & SATURDAY TWO DAY ATTENDEES MUST TAKE:	Leader requirements for training	SATURDAY ONLY ATTENDEES MUST TAKE:
One Membership Class (any Block)	M	One Membership Class (Block 1 or Online)
One Advocacy Class (any Block)	A	One Advocacy Class (Block 2 or Online)
PTA Basics class (either day, any Block) Friday 10AM or Saturday 9AM	G	PTA Basics A & B (Block 1, 2, 3, or Online) Saturday 9AM to 10:45AM - DOYLE
Mock Nominations/Elections Saturday 1PM	I	Mock Nominations/Elections Saturday 1PM – HUMPHREYS
One Treasurer class (any Block)	C	One Treasurer class (Block 1, 3, or Online)
BONUS CLASS	!	BONUS CLASS

7:00AM – 10:00AM HIGH COUNTRY CONFERENCE CENTER LOBBY/PRE FUNCTION HALL
REGISTRATION, PREMIUM VENDORS

8:00AM – 8:45AM HIGH COUNTRY CONFERENCE CENTER/PRE FUNCTION HALL
CONTINENTAL BREAKFAST
HUMPHREYS – CONVENTION OVERVIEW - ARIZONA PTA PRESIDENT, ANNE GABRIELLINI

	ABINEAU	FREMONT	DOYLE	REES
9:00AM – 9:45AM BLOCK 1	FLOURISHING SCHOOLS REQUIRE THE WHOLE VILLAGE	THE MAGIC OF MEMBERSHIP	MONEY MINDERS WORKSHOP	ADVOCACY 101

10:00 AM REGISTRATION CLOSES

10:00AM – 12:00PM BLOCK 2	PTA BASICS - REQUIRED CLASS - BOM - HUMPHREYS ENTERTAINMENT/BREAK - BE KIND CREW			
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12:15PM – 1:00PM BLOCK 3	GRANT WRITING 101	SOA's , WHY ARE THEY SO IMPORTANT?	WHY DOES MY PTA NEED INSURANCE	TREASURER 101
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1:15P – 1:45PM BUFFET LUNCH
HIGH COUNTRY CONFERENCE CENTER/PRE FUNCTION HALL/HUMPHREYS

1:45PM – 3:00PM HUMPHREYS
GENERAL SESSION 1
SPEAKER – ANNA KING
SPONSOR SPEAKERS. ELECTIONS. LOCAL UNIT AWARDS, GIVEAWAYS

3:15PM – 4:00PM BLOCK 4	HOW TO MARKET YOUR PTA/PTSA USING SOCIAL MEDIA AND CANVA	MEMBERSHIP ROUND TABLE	SECRETS OF A SUCCESSFUL SECRETARY	TRANSFORMING FAMILY ENGAGEMENT
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4:00PM – 7:00PM DRURY INN MEETING ROOMS
McMILLAN, SYCAMORE, KENDRICK
DEDICATED VENDOR TIME MEET AND GREET MIXER

4:15PM – 6:00PM DRURY INN MEETING ROOMS/O'LEARY
ARIZONA PTA BOARD OF MANAGERS MEET & GREET WITH LOCAL UNITS
BYLAWS AND LEGISLATIVE AMENDMENTS HELP DESK

6:00PM
BYLAWS & LEGISLATIVE AMMENDMENTS CLOSED

Workshop Schedule – Saturday, June 25

116th Annual Arizona PTA Convention Schedule Saturday, June 25, 2022

Leaders taking classes for Standards of Affiliation training requirement must take one class from each of the PTA M-A-G-I-C! schedule of classes. Please see below for details.

FRIDAY & SATURDAY TWO DAY ATTENDEES MUST TAKE:	Leader requirements for training	SATURDAY ONLY ATTENDEES MUST TAKE:
One Membership Class (any Block)	M	One Membership Class (Block 1 or Online)
One Advocacy Class (any Block)	A	One Advocacy Class (Block 2 or Online)
PTA Basics class (either day, any Block) Friday 10AM or Saturday 9AM	G	PTA Basics A & B (Block 1, 2, 3, or Online) Saturday 9AM to 10:45AM - DOYLE
Mock Nominations/Elections Saturday 1PM	I	Mock Nominations/Elections Saturday 1PM – HUMPHREYS
One Treasurer class (any Block)	C	One Treasurer class (Block 1, 3, or Online)
BONUS CLASS	!	BONUS CLASS

7:00AM – 10:00AM – HIGH COUNTRY CONFERENCE CENTER LOBBY/PRE FUNCTION HALL
REGISTRATION, ID BADGES, PREMIUM VENDORS

8:00AM – 10:00AM DRURY INN MEETING ROOMS
McMILLAN, SYCAMORE KENDRICK
SATURDAY SUNRISE WITH THE VENDORS - DEDICATED VENDOR TIME

8:30AM – 8:45AM HUMPHREYS
WELCOME TO CONVENTION DAY 2: ARIZONA PTA PRESIDENT, ANNE GABRIELLINI

	ABINEAU	FREMONT	DOYLE	REES
9:00AM – 9:45AM BLOCK 1	SUICIDE AWARENESS AND PREVENTION	THE MAGIC OF MEMBERSHIP	PTA BASICS A - MANDATORY CLASS FOR DAY 2 (TBD)	EIGHT FINANCIAL TEACHING MOMENTS FOR KIDS

REGISTRATION AND VENDORS CLOSE 10:00AM

10:00AM – 10:45AM BLOCK 2	PTA WITH PURPOSE	DIVERSITY WORKSHOP VALUING DIVERSITY AND LEADING WITH INCLUSION	PTA BASICS B- MANDATORY CLASS FOR DAY 2 (TBD)	CALLING ALL SH E'O's - HOW TO RUN YOUR HOUSEHOLD LIKE A SMALL BUSINESS TO GENERATE BIG PROFITS IN TIME & HAPPINESS
11:00AM – 11:45AM BLOCK 3	CALCULATIONS, MONEY, AND MORE	BEST PRACTICES FOR KEEPING KIDS SAFE IN THE DIGITAL AGE	VOLUNTEER COORDINATION AND ENGAGEMENT	THERE ARE RULES?

12:00PM – 12:45PM BUFFET LUNCH
HIGH COUNTRY CONFERENCE CENTER/PRE FUNCTION HALL
HUMPHREYS

1:00PM -1:45PM BLOCK 4	MOCK ELECTION/NOMINATIONS - HUMPHREYS REQUIRED CLASS FOR ALL ATTENDEES			
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2:00PM DRURY INN MEETING ROOMS - McMILLAN, SYCAMORE KENDRICK
VENDORS CLOSED

2:00PM – 5:00PM HUMPHREYS
GENERAL SESSION 2, SPONSOR SPEAKERS
BYLAWS AND LEGISLATIVE PLATFORM VOTING, LOCAL UNIT MEMBERSHIP AWARDS/RECOGNITION

5:00PM – 6:30PM FREE TIME

HIGH COUNTRY CONFERENCE CENTER/PRE FUNCTION HALL/HUMPHREYS
6:30PM – 7:00PM - COCKTAILS
7:00PM – 9:00PM AWARDS CEREMONY /SPEAKER/BUFFET DINNER
9:00PM – 11:00PM NETWORKING AND DANCE

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* To qualify for and redeem reward, you must open a new MyStyle Checking account with eStatements, and you must initiate a monthly direct deposit such as payroll, pension, unemployment, Social Security or other government benefits within 60 days of account opening. Reward will be deposited into account within 30 business days after meeting these requirements. Limit one reward per person. Offer not available on secondary accounts, account conversions or in combination with any other offer. Employees of Mountain America not eligible. Reward is considered interest and will be reported on IRS Form 1099-INT. Membership required—based on eligibility. Offer expires December 31, 2022. Any offer provided by Mountain America can be withdrawn at any time and is subject to change. Promo Code: SEDMACU



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PTA Benefits

Because of our partnership with the National PTA,[®] you can benefit from these financial resources.

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We offer presentations on a variety of financial topics, and several workshops are also available in Spanish. For a complete list of courses and their descriptions, visit macu.com/workshops.

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Financial guidance hub

For resources like financial counseling, webinars, podcasts and more, visit macu.com/guide.



Workshop Descriptions



Diversity Workshop | Valuing Diversity and Leading with Inclusion [\(M.A.G.I.C\)](#)

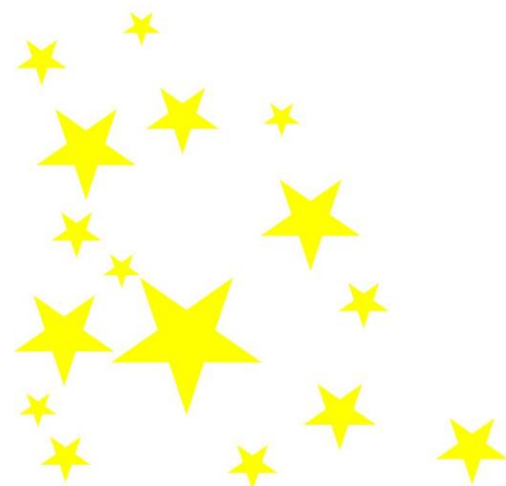
**Presented By Anna King
National PTA President**

A dream team includes people with different perspectives, skills, talents and connections. During this workshop, we will talk about vast perspectives of families at your school—members of your PTA. In a hands-on activity, you will explore diversity and inclusion. Then you'll model ways to be an inclusive leader, so that your PTA cultivates the perspectives, skills, talents and connections of all families who want to make your PTA and school stronger for students.

Transforming Family Engagement [\(M.A.G.I.C\)](#)

**Presented By Anna King
National PTA President**

PTA is all about engaging and empowering families to make every child's potential a reality! Through concrete examples from PTAs and reflection on your current practices, you will learn how to use the "4 'I's" of transformative family engagement so that your PTA – and schools in your community – are treating every parent as a valued partner in their child's education



Workshop Descriptions



Why Does My PTA Need Insurance?

Presented By: Donovan Drake

Client Relations Specialist

AIM Insurance

Your event is decorated, everyone has arrived, the fundraiser is making money, everyone is happy. But then someone gets hurt and you realize that you forgot to purchase insurance...now what? What if you discover some of the fundraising money was stolen? Don't put yourself in that situation. AIM will discuss the liability our PTA's face, what coverages are available, and offer any guidance on what you need to do to protect yourself.

Donovan Drake has been with AIM part time on and off for years but joined Full Time during July of 2021. Donovan focuses on providing excellent customer service and helping you make the best decisions for your organization. Donovan now lives in Richardson, Texas and loves spending his free time drinking coffee and hanging around his friends and family.



Suicide Awareness and Prevention

Presented By: Marle Ethelbah,

Community Outreach and Education Coordinator

Arizona Attorney General's Office

This presentation addresses the teen suicide epidemic at both statewide and national levels. We discuss what to do when someone talks about ending their life, tools that help alert us to the warning signs and learn about risk and protective factors for youth suicidality. We will also provide the helpful resources for further guidance.

Marle Ethelbah is an ASU graduate, with a Bachelor's Degree in Social Work. After graduation, she decided to teach English in Japan. That is where she developed a passion for education and public speaking. Upon her return to the United States, Marle worked for nonprofit organizations who helped at-risk populations. The Attorney General's Community Outreach section offers her the unique opportunity to combine her desire to give back to her community and love for pursuing knowledge.



Workshop Descriptions



Denise Albright Denise Albright® Founder & She.E.O.

Denise is a married mom of (3) school-age firecrackers, humorist, illustrator & a lifelong entrepreneur who lives the life she serves.

In 1999, at the age of 28, she founded & later sold her first company, a personalized social stationery business. After selling, she took "time off" to start her family but continued to license her humor & illustrations to companies like American Greetings & Trader Joe's, in between play dates & diaper changes.

In 2016, just weeks after delivering her 3rd (& final) child, Denise launched an organizational stationery company with a single product, the Reminder Binder® Planner. What started on her kitchen table then, is now a multi-million dollar company powered by a small but mighty team of women who help bring to life products that serve the needs of women seeking more balanced lives. Every product is thoughtfully designed to help streamline tasks to create more joy and less stress in our everyday lives.

"Create a Happy, Stress-Free Home Life [No Matter How Packed] by Implementing these Best Practices"

Much like a business, your household has many of the same departments. Manage them well and you'll enjoy record performance & profitability measured in found time, money savings, and satisfaction! There's budgeting & purchasing, forecasting, inventory & asset management, logistics & there's even HR issues with the "entitled new recruits". When you juggle it all without a manual or guidelines it can feel overwhelming. When that happens, there goes your family's brand image in your community. When you think of your household as a small business and adopt strategies and best practices to manage your household, you'll be amazed how much time you save, happiness you create & how well-liked your family "brand" will be!

Objective: You will be able to view your household with a new perspective. Seeing your homelife through a business lense and adopting best practices presented in the workshop will help you manage your domestic lives in a streamlined , stress-free way. You will feel more empowerment, optimistic, and proud of your thriving family!



Workshop Descriptions



Carly Adams

Tidy Revival

Co-Presenting with Denise Albright

Carly Adams is a home organizer and owner of Tidy Revival, based in Sacramento, CA. She helps her clients and students get organized at home, through one-on-one work, and in her course community, the Clutter-Free Home Process.

Tidy Revival uses decluttering as the foundation of everything they do. Carly focuses on teaching small, easy action steps that fit into your existing schedule to create lasting organizational systems that others in your household can help upkeep. Carly believes firmly that organization is a learned skill because she grew up chronically disorganized in nearly every aspect of her life. Through hundreds of hours of research and implementing systems along the way, she found so much peace and simplicity in her day-to-day routines that she wanted to teach others to do the same. In 2017 Tidy Revival was born.

These days, Carly is a self-proclaimed “organizational nerd” that loves to geek out on the topic regularly on the Tidy Revival Blog. When she’s not working, she can be found relaxing at home, collecting houseplants, snuggling her dog Gimli and enjoying takeout with her husband Corey.



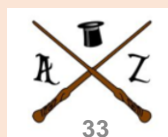
Workshop Descriptions



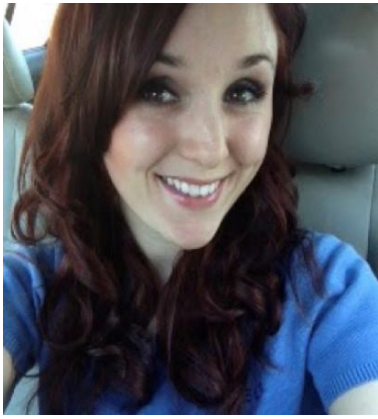
The Be Kind People Project

The Be Kind People Project is a 501 (c) 3 non-profit focused on initiating positive social change in youth, K-8th grade. BKPP's performance-based programs are designed around the BE KIND Pledge, a set of skills that create and reinforce a culture of kindness in schools. Dance performances, supplemented by the BE KIND Academy - 75 resources and lessons available monthly for educator use - create a framework that integrates academics, social skills, healthy habits, and emotional wellness. The Be Kind People Project has engaged over 6 million students and their teachers in classrooms nationwide since its inception 10 years ago.

Live Performance by THE BE KIND CREW



Workshop Descriptions



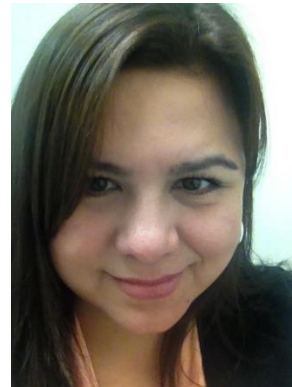
MOUNTAIN AMERICA
CREDIT UNION

Presented By: Carolee Rodriguez
Relationship Manager
Mountain America Credit Union

Carolee graduated with her Bachelor's degree in Business Administration from University of Phoenix in 2009. She has worked in the financial services industry for the past 16 years. During her career, she has held many roles including being a Small Business Manager, Branch Manager, Financial Service Representative and her current position as a SEG Relationship Manager for Mountain America Credit Union. Carolee currently resides in Mesa, Arizona with her 15-year-old son, 3 dogs, and 2 cats.

[Eight Financial Teaching Moments For Kids \(M.A.G.I.C.\)](#)

We all want our children to learn how to handle money. Find ways to look for teaching opportunities and have discussions with your children about their own big adventures. Learn practical and creative methods to help them move toward a positive financial path.



Secondary Presenter: Eleonora Sanchez
Relationship Manager
Mountain America Credit Union

Eleonora Sanchez is the Select Employer Group Business Development Manager and Public Relations Regional Ambassador over Arizona's West Valley area at Mountain America Credit Union. In this role, she is responsible for increasing awareness about the financial organization in her market and working with employer groups to extend credit union benefits through these partnerships.

With more than 15 years of media relations and marketing experience and 10 years in the financial industry, Eleonora is known for her financial literacy efforts to help school districts with underserved students and for building relationships of trust with hundreds of local businesses, chambers of commerce and community leaders to help them understand Mountain America's role in helping them achieve their financial dreams.

Born in Tucson, Arizona, Eleonora is a native Spanish speaker. In her spare time, she enjoys hiking with her two fur babies, reading and listening to Audible books.



Workshop Descriptions



Paige Hanson
Chief of Cyber Safety Education

As chief of cyber safety education, Paige Hanson serves as an expert on consumer and digital safety. She is a certified Identity Theft Risk Management Specialist™, holds a certificate in Identity Leadership from the University of Texas at Austin, Center for Identity, and has 15 years of experience in identity management. Hanson's expertise covers a range of identity fraud and cyber security topics.

Additionally, in partnership with [FBI-LEEDA](#), Hanson designed a national identity theft training program for law enforcement that has been produced across all 50 states to over 17,000 law enforcement officials, representing over 6,000 agencies.

Hanson is also a liaison with National Organization for Victim Assistance ([NOVA](#)), and has assisted in training over 3,000 victim advocates and military personnel.

Hanson speaks regularly at events nationwide to increase awareness around identity theft, and her expertise has been sought by numerous media outlets.

Best Practices for Keeping Kids Safe in the Digital Age

Presented By: Paige Hanson
Chief of Cyber Safety Education
Norton Life Lock

Learn the basics of identity theft and how youth are increasingly becoming targets, as well as the ins and outs of digital safety. We'll also share a free, online tool – The Smart Talk – created by National PTA and Norton, to help adults and kids set tech ground rules together and help keep kids safe and responsible online.

The session will provide answers to these questions

- What is identity theft? Are you or your kids at risk for identity theft? How do you keep yourself and your kids safe from identity theft?
- What are the best ways to keep kids safe online? How can parents, teachers, and school administrators do this proactively?
- What ways are youth targeted by cybercriminals? What can we do as parents, teachers, and school administrators to prevent these cybercrimes?
- If we experience identity theft of cybercrime, what are quick and essential resources that will help parents, teachers, and school administrators to respond quickly and effectively?



Workshop Descriptions



PRODUCE POSITIVITY

PTA with Purpose

Presented By: Manny Padia
Produce Positivity

In this session, join us in an engaging and interactive discussion on how to deal with difficult people, how to build your board, and talk about the WHY of PTA.

Learning Objectives:

- Have Fun
- Gain insight on different approaches to PTA
- Connect with others to discuss best practices

Manny Padia has been playing in the field of Parks & Recreation for 20+ years and is currently a Recreation Coordinator Sr. for the City of Glendale. He has worked in several Municipalities including the Cities of Glendale, Phoenix, and Chandler. Manny is involved with the Arizona Center for After School Excellence, is a National Ambassador for the Afterschool Alliance, and has served on a Parks & Recreation Advisory Commission as well as a PTA Board. He is a Speaker with his business, Produce Positivity, and has been a featured trainer at several conferences, commencements, and workshops around the state of Arizona.

Manny Graduated from Glendale Community College with his AA Arizona State University with a B.S. in Recreation & Tourism Management and from Northern Arizona University with an M. Ed. in Educational Leadership.



Workshop Descriptions



Flourishing Schools Require the Whole Village!

Community support is crucial to the welfare of students & families, but getting there may not be easy! In this interactive, experiential workshop participants will develop an asset map of their community, learn how to solve school problems through design thinking and participate in a community conversation that can be replicated in their school tomorrow. In applying the School Connect model, PTA leaders will better understand their school/community identity and unleash its potential to generate meaningful responses to mutual challenges. Who should attend: Parent Leaders, Teachers, Principals

Primary Presenter: Tracey Beal **Founder & CEO of School Connect** **School Connect**

As Founder & CEO of School Connect Tracey Beal helps local schools build dynamic partnerships among business, faith, government and non-profit organizations. This model of strategic collaboration helps schools accomplish measurable goals while fostering win/win partnerships. In the spring of 2015 the US Department of Ed and AZ Department of Ed recognized the exceptional results of the collaborative model at Palo Verde Middle School in the Washington Elementary School District. To date School Connect has facilitated partnerships in 700 public & charter schools in Arizona. School Connect hosts a yearly summit at Grand Canyon University where top leaders from each of these sectors gather to learn best practices about collaboration with schools. The School Connect model is now being used in Lafayette, LA, San Antonio, TX, Oklahoma City, OK, Chicago, IL, Appleton, WI, Stanislaus, CA, Orange County, CA, Fort Wayne, IN. Tracey also serves as a pastor at Pure Heart Church. She is a member of the AZ 21st CCLC Vision Team, Superintendent Hoffman's Technology Council, The Arizona Broadband Network Task Force, Leadership West, the Global Leadership Summit Team, ACE Mentoring Board, Grand Canyon University Advisory Board and the Phoenix Mayor's Youth & Education Commission. Tracey is married to David and has 4 grown children and 7 grandchildren.

Secondary Presenter: **Dr. Jennifer Johnson** **Assistant Vice-President of Academic Alliances** **Grand Canyon Education**

Bio: Dr. Jennifer Johnson currently serves as the Assistant Vice President for Academic Alliances for Grand Canyon University, providing leadership support to K-12 public district schools in Arizona and across the United States. Jennifer co-facilitates the Superintendents Collaborative Network, a program to mentor new Arizona superintendents. In addition, Jennifer and her teammates on the K12 Educational Development team provide educators and students with opportunities to better understand the college-going process and advance their education all the way through a doctoral program. Prior to joining GCU, Jennifer served as the Deputy Superintendent at the Arizona Department of Education and superintendent of the Glendale Union High School District. Dr. Johnson earned her Ed.D from ASU in educational leadership and public policy, her M.A. in curriculum and assessment from California State University and her B.S. in Speech/Theatre/English education from Northern Arizona University.



Workshop Descriptions



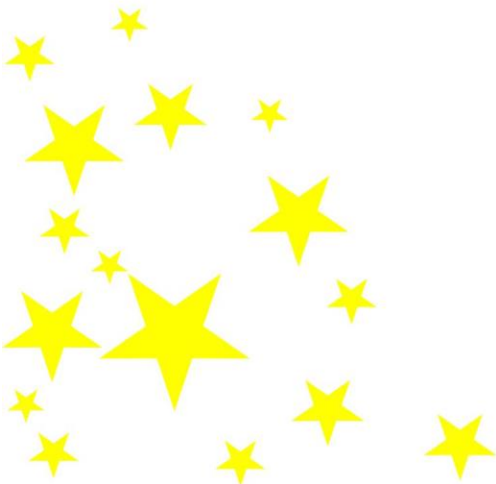
Grant Writing 101 - Tips, Tricks, and Tidbits on Writing Successful Grants.

Anne Marie Mackler

Development Director at Sedona Public Library

Tips, Tricks, and Tidbits on Writing Successful Grants. In this session, Anne Marie Mackler will share some of the most important things she has learned over the last three decades as a grant writer. She'll share her list of things you must do, you should consider, and that you should definitely avoid. She'll explain common and crazy grant writing advice like "Don't chase money!" "Be SMART," and "Yes, you really do have to follow all the instructions." She looks forward to a hearty discussions and Q&A.

Anne Marie Mackler is the Development Director at Sedona Public Library. Her career in development, communications, and teaching has led her to work for non-profits and schools including Big Brothers Big Sisters, Northern Arizona Healthcare, Northern Arizona University, Coconino Community College, and Arizona Community Foundation. Her workday always involves writing and editing, as does her personal life. She journals daily and you can find her work at pocketpoet.net. She seeks one joyful thing each day and most often finds it as she winds her way along the Verde River in Cottonwood on her daily walks.



Workshop Descriptions

[PTABASICS- General Session I - Friday \(M.A.G.I.C.\)](#)

Arizona PTABoard of Managers

Members of the AZ PTA Board of Managers In this mandatory class, all leaders will be learning the basics of PTA. Arizona PTA deadlines, SOA requirements (Standards of Affiliation), parliamentary procedures, the advocacy message of PTA, membership reporting, treasury basics, insurance requirements and the mission and purpose of PTA.

[PTABASICS- General Session II - Saturday \(M.A.G.I.C.\)](#)

Arizona PTABoard of Managers

The Saturday Class will only be held for those who did not arrive until Saturday.

Members of the AZ PTA Board of Managers In this mandatory class, all leaders will be learning the basics of PTA. Arizona PTA deadlines, SOA requirements (Standards of Affiliation), parliamentary procedures, the advocacy message of PTA, membership reporting, treasury basics, insurance requirements and the mission and purpose of PTA.

[TREASURER 101 \(M.A.G.I.C.\)](#)

Jenny Chavez, Arizona PTATreasurer

Jackie Edmonds, Arizona PTANorthwest Maricopa Region Director

Anne Gabriellini, Arizona PTA President

Don't Be Overwhelmed by \$\$, Forms and the IRS. PTA, IRS and Arizona nonprofit rules & Regulations for Unit leadership and Treasurers explained for everyone to understand, (dues, payments, MemberHub, form 990, end of year).

[Calculations, Money, and More \(M.A.G.I.C.\)](#)

Jenny Chavez, Arizona PTATreasurer

Anne Gabriellini, Arizona PTA President

In this class leaders will work on how to create a budget and complete a financial review. Learn what a budget is, what you need to do to prepare a budget and answer many other budget questions. We will also complete a financial review. We will discuss why PTA's need a financial review and when it should be done

[Money Minders Workshop \(M.A.G.I.C.\)](#)

Jackie Edmonds, Arizona PTANorthwest Maricopa Region Director

Money Minder application workshop with Jackie Edmonds. This workshop will be a how too on the basics of how to use Money Minder for your local unit. We will learn how to enter transactions, assign tax fields, build a budget, generate forms, separate merchant accounts, and digitalize your records.



Workshop Descriptions

[The Magic of Membership! \(M.A.G.I.C.\)](#)

Amanda Reyes, Arizona PTA Vice President of Membership & Sara Gagliardi, Arizona PTA Vice President

Learn the value of membership and how to grow it, find the membership toolkit, using the National PTA resources and membership campaign, and using MemberHub for submission.

[Membership Roundtable \(M.A.G.I.C.\)](#)

Amanda Reyes, Arizona PTA Vice President of Membership & Sara Gagliardi, Arizona PTA Vice President

This interactive roundtable discussion will have local leaders working together to share ideas on boosting membership, sharing best practices and exploring creative problem solving where membership is concerned. Come prepared to ask questions about your membership obstacles and to hear and share new ideas to grow and retain your membership.

[Advocacy 101 \(M.A.G.I.C.\)](#)

Kirsten Morgan, Arizona PTA Advocacy Chair

PTA's primary goal is Advocacy NOT fundraising so what can I do to support my school? Come learn what you need to know, what you can do, where you can find non-partisan info and how you can be an effective advocate for your school, district and community.

[SOAs Why Are They So Important? \(M.A.G.I.C.\)](#)

Sara Gagliardi, Arizona PTA Vice President

What does SOA mean? Why in the world is there so much paperwork? Why does the Arizona PTA need all these documents? Why are there so many different deadlines? We are here to help explain what it all means...and to help you maintain your 501(c)(3) status.

[Mock Elections & Nominations \(M.A.G.I.C.\)](#)

Arizona PTA Board of Managers

In this required class PTA leaders will get to experience a mock PTA local unit election from start to finish! Learn how to correctly form a nomination committee, inform members of open positions, nominate members, select candidates for the slate, hold elections correctly and navigate the complex ins and outs of nominations and elections.



Workshop Descriptions

There Are Rules? (M.A.G.I.C.)

Terrie Minnick, Arizona PTASecretary

Yes, there are Rules, Robert's Rules, Standing Rules and Bylaws, too. Attend this workshop to learn how the rules help you run your local PTA/PTSA unit well. Bylaws are your friend! Come meet them at this workshop and join in the use of rules discussion.

Secrets of a Successful Secretary (M.A.G.I.C.)

Terrie Minnick, Arizona PTASecretary

The job of the Executive Board Secretary may sometimes look like just note-taking but there is much more to it. This workshop will fill you in on the responsibilities of the Secretary and get you ready to take on the challenges of this officer position. Come learn about meetings, minutes, agendas and more during this session.

Volunteer Coordination & Engagement

Kirsten Morgan, Arizona PTA Advocacy Chair

Danielle Padia, Arizona PTANorth Central Region Director

The success of your Unit relies upon Volunteers and yet is often the hardest part to secure. Volunteers are crucial for planning and supporting school events & programs. How to plan, market for, organize and utilize your volunteers best so that they keep coming back to support the cause.

How to Market Your PTA/PTSA Using Social Media & Canva Basics

Courtney Bowman-Cox, Arizona PTAMarketing Chair

Jackie Edmonds, Arizona PTANorthwest Maricopa Region Director

Want to learn the basics of using Social Media and Canva to help reach your members virtually. Learn why nonprofit marketing is important, Nonprofit marketing ideas, content to focus on, and how to make the most of your marketing visuals.

The Canva portion will cover: How to Apply for a Free Canva Pro Account for Non-Profits, a short introduction to Canva for beginners, how to set up a brand kit in Canva, and how to become a pro designer with all of Canva's Free Design School's courses and tutorials.

Grant Writing 101

Presenter: TBD – Announced on Friday Morning

Facing the age-old nonprofit dilemma of, "I have plenty of 501c3 opportunities and need to write a letter, memo, email, to request for *money/product/support* but writing isn't my thing?" Learn tips, tricks, the grants process, where to look and how to respond to grants confidently.



Awards Celebration



Arizona State PTA Invites YOU to Enjoy

A Night of Enchantment

Saturday, June 25, 2022

in the Main Ballroom of the
High Country Convention Center

INCLUDED WITH EACH CONVENTION REGISTRATION

6:30 P.M. Cocktail Hour Begins
7- 9 P.M. Dinner & Awards
9-11 P.M. Dancing & Networking

DRESS IS BUSINESS CASUAL



#AZPTAMAGIC22

See's CANDIES.

Fundraising

Earn up to 50% profit

Yum-Raising

Virtual fundraising. Share a link to your online shop and treats are shipped directly.

Pre-Sell

Take orders, collect money and distribute the candy.

Candy by the Carton

Buy in bulk and sell individually-wrapped treats to supporters.



Contact Nancy Snyder –
nsnyder@sees.com 602.300.8011
and let the sweet selling begin.

Reflections



2022-2023
CALL FOR ENTRIES!
SHOW YOUR VOICE!

Learn more and get involved!
PTA.org/Reflections

EXPLORE THE ARTS AND EXPRESS YOURSELF!



DANCE
CHOREOGRAPHY



FILM
PRODUCTION



LITERATURE



MUSIC
COMPOSITION

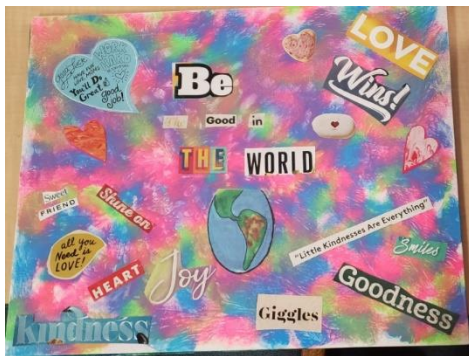


PHOTOGRAPHY



VISUAL ARTS

Congratulations to our 2021-2022 Arizona Winners



Hannah A. Intermediate Division Grade 4
Title: Protect Mother Nature



Abbigail A. Intermediate Division
Grade 3 Title: Kindness

What is the Reflections Program?

National PTA's Reflections program provides opportunities for recognition and access to the arts which boost student confidence and success in the arts and in life.

Each year, over 300,000 students in Pre-K through Grade 12 create original works of art in response to a student-selected theme. This 50+ year-old program helps them explore their own thoughts, feelings and ideas, develop artistic literacy, increase confidence and find a love for learning that will help them become more successful in school and in life.

The 2022-2023 Reflections theme is Show Your Voice!

Students submit their completed works of art in one or all of the available arts categories: Dance Choreography, Film Production, Literature, Music Composition, Photography, Visual Arts.

Arizona PTA will communicate deadlines and resources via social media and newsletters.



Brag Boards



All PTA/PTSAs were asked to bring a Tri-Fold Brag Board to Convention this year to show off individual PTA/PTSA's successes and accomplishments!

This is a great opportunity review them and share great ideas with other PTA/PTSAs so that we can ALL be successful!

The MAGIC of PTA Photo Contest

Post your Best Photo that demonstrates the MAGIC of PTA to Instagram or Twitter

- You must be following @AZPTA on TW or IG
- Use #AZPTAMAGIC22 in post
- Limit to 2 photo entries per person

Contest Runs from Registration thru the end of General Session II on Saturday

The Winner will be picked by the Convention Committee and receive their prize during the Awards Dinner, Saturday Night.

PTA Selfie Scavenger Photo Contest



We Invite you to participate in our Selfie Scavenger Hunt that will have you interacting with your Arizona PTA Board of Managers, fellow attendees and our host city Flagstaff.

Look in the BAND app for more details!

Complete this activity and turn it in for a chance to win fabulous prizes!

#AZPTACON22





Supporting You Where You Need It Most

At NortonLifeLock, our commitment to Corporate Responsibility is a critical anchor of our mission and operating philosophy including nearly \$2 million in charitable giving in 2021.

We are proud of our National PTA and Norton partnership on The Smart Talk program to help children and families feel safer and more empowered in their digital lives.



The Smart **Talk**



[NortonLifeLock.com](https://www.nortonlifelock.com)

A Global Leader in Consumer Cyber Safety

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General Session I – Meeting Agenda

Arizona PTA 116th Convention & Exhibition General Meeting Session I Agenda Friday, June 24th, 2022, 1:45PM – 3:00PM Humphreys

- Call to Order
- Pledge of Allegiance
- Convention Greeting
- Introductions
 - Arizona PTA Board of Managers
 - National PTA
 - Guests
- Keynote Speaker – Anna King
- Sponsor Guests
- Parliamentary Briefing – Vivian Vincent
- Credentials Report – Amanda Reyes
- Convention Rules – Jenny Chavez
- Program Adoption – Sara Gagliardi
- Financial Report – Jenny Chavez
- Nominating Committee Report – Amanda Reyes
- Nominations From the Floor –
- Nominees Speeches –
- Elections (if uncontested)
- Legislative Priorities Presentation – Kirsten Morgan
- Resolutions Adoption – Kirsten Morgan
- Arizona PTA Bylaws Amendments Presentation - Jackie
- Unified Local PTA/PTSA Unit Bylaws Amendments Presentation - Jackie
- Local PTA/PTSA Unit Membership Awards – Amanda Reyes
- Announcements – Anne Gabriellini
- Recess

*The future
belongs to those
who believe
in the beauty
of their dreams*
ELEANOR ROOSEVELT



General Session II – Meeting Agenda

Arizona PTA 116th Convention & Exhibition

General Meeting Session II Agenda

Saturday, June 25th, 2022, 2:00PM – 5:00PM

Humphreys

- Call to Order
- Convention Greeting
- Introductions
- Sponsor Guests
- Credentials Report – Amanda Reyes
- Legislative Priorities Adoption – Kirsten Morgan
- Resolutions Adoption – Kirsten Morgan
- Arizona PTA Bylaws Amendments Adoption – Jackie Edmonds
- Unified Local PTA/PTSA Unit Bylaws Amendments Adoption – Jackie
- Installation of Officers – Anna King
- Local PTA/PTSA Unit Membership Awards – Amanda Reyes
- Passport and Scavenger Hunt Announcements – Jenny Chavez
- President's Address
- Announcements – Anne Gabriellini
- Recess



Credentials Report



Credentials Report Arizona PTA Convention June 24 & 25, 2022

June 24, 2022

1:45PM

General Meeting I

Time: _____

June 25, 2022

2:00PM

General Meeting II

Time: _____

Credentialed Delegates _____

Other Attendees _____

Total Delegates _____

Arizona PTA Regions _____

Total Local PTA/PTSA Units _____

National PTA Representatives _____

Guests _____

Exhibitors _____

TOTAL PARTICIPANTS _____



Election Procedures- Nominations From The Floor

PROCEDURE FOR NOMINATIONS FROM THE FLOOR

(ARIZONA PTA BYLAWS ARIZONA OFFICERS AND THEIR ELECTION Article VIII, Section 1.E)

Any member planning to run from the floor for a position must advise the Arizona PTA President twenty-one (21) calendar days before the First General Session of the annual Arizona PTA convention. (June 3, 2022)

The slate of officers for the 2022-2023 term is as follows:

Arizona PTA Officer Positions

Secretary
Treasurer
Vice President of Membership

Region Director Positions

Northern Region Director
Southwest Maricopa Region Director
Northeast Maricopa Region Director
Western Region Director

Qualifications:

To be eligible for nomination for the office of Vice-President of Membership a person must have experience serving as an officer of a local PTA/PTSA unit or PTA/PTSA council totaling at least two (2) years and have a background in membership, and data management skills. Nominees must be a member of a local PTA/PTSA unit before election.

(ARIZONA PTA BYLAWS ARTICLE VIII, ARIZONA PTA OFFICERS AND THEIR ELECTIONS Section 2.C.)

The Secretary, the Region Directors and the Treasurer are exempt from the requirement of the Arizona PTA Board of Managers experience.

However, to be eligible for nomination as a Secretary, or Region Director, a person must have a background of at least two (2) years accumulated PTA/PTSA experience.

To be eligible for nomination as Treasurer, a person must have a background in bookkeeping or finance. Nominees must be a member of a local PTA/PTSA unit before election.

(ARIZONA PTA BYLAWS ARTICLE VIII, ARIZONA PTA OFFICERS AND THEIR ELECTIONS Section 2.D.)

Each officer shall be a member of a local PTA/PTSA unit within the area of the Arizona PTA.

(ARIZONA PTA BYLAWS ARTICLE VIII, ARIZONA PTA OFFICERS AND THEIR ELECTIONS Section 1.C.)

Duties and Responsibilities of Officers

Review ARIZONA PTA BYLAWS ARTICLE IX DUTIES OF OFFICERS

believe
in your own
magic



Nominations

It always seems
IMPOSSIBLE
until it's done.
NELSON MANDELA



Candidate for Secretary Terrie Minnick

I am currently serving as the Arizona PTA Secretary, and I am seeking to continue in that position. As a member of the Board of Managers, I can continue to share my experience and move forward PTA's Mission which tells us to make every child's potential a reality by engaging and empowering families and communities to advocate for all children.

My journey with PTA began over 30 years ago as I volunteered at my children's elementary school and continues still at that same school which my grandchildren now attend. It is the school where I also worked for 28 years and retired from and where I continue to serve as a PTSA officer. That early volunteering led me to PTA Council, State and National levels of PTA. My experience is broad and the training experiences I received from Arizona PTA and National PTA many. I am fortunate and grateful to be able to help Arizona PTA and its members and families with what I have learned. My desire is to work to make things better for all children in Arizona. My recent work with Arizona PTA when serving as Bylaws Chair included a total revision of the Arizona PTA Bylaws which was thankfully approved by our members last year. On the local level you will currently see me as the Vice-President, the Book Fair Chair and the Spirit Gear Chair doing my part just like all you, the great member volunteers who give their time and heart to benefit children.



Candidate for Southwest Maricopa Region Director Kristin Bumford

I am excited to be nominated for the Southwest Maricopa Region Director position with the Arizona PTA. As someone with heart for non-profits and education I believe I would be a great fit for this role. I recently chartered and am currently the president of the Mavericks PTA for John S. McCain III Elementary and have served as secretary of the Bulldogs PTA for Bales Elementary, both located in Buckeye, Arizona.

If I were elected to fill this role, I would work to assist and support local PTA/PTSA's in all that I could to make them successful in their ventures as they take on supporting their educators, communities and most importantly, Arizona students.

As someone who recently chartered a brand-new PTA, I would hold regular "office hours" and participate in regular meetings with those in my region. I, with the amazing support from my fellow Mavericks PTA board members, have dug deep this year to navigate our way through the charter process and have learned a lot that I believe would be valuable to others who are looking to charter as well as those who have been long standing in their efforts. I truly believe a strong PTA/PTSA can help not only the schools we serve but the surrounding community as well.

Thank you so much for your time and consideration.



Parliamentary & Microphone Procedures

To expedite convention business, the following microphone procedures are being used:

Only voting delegates will be allowed to speak at a microphone. You must show your voting delegate card to the microphone attendant and present any completed motion form, with motion form being taken

to Chair, before being allowed to speak, make a motion, or an amendment. There will be two (2) microphones numbered #1 and #2 on the floor. Each microphone has a specific purpose.

Microphone #1:

- ❖ -For proposing Main Motions and Amendments to motions.
- ❖ -For delegates wishing to speak in favor of a motion.
- ❖ -For making higher-ranking motions in order (such as previous question to close debate).
- ❖ -For Requesting Information, facts that effect the business at hand.

Microphone #2:

- ❖ -For delegates wishing to speak against a motion. or Extend (or Limit) Time for Debate.
- ❖ -For Parliamentary Inquiry
- ❖ -To Appeal, ask for a Point of Order, or Raise a Question of Privilege.
- ❖ -For Convention Reports from Board of Managers.

All motions must be presented in writing on forms obtained from the microphone attendants.

Basic Parliamentary Terms and Definitions

- **Debate:** Speak for (in favor of) or against (in opposition of) a motion.
- **Request for Information:** To ask the President a question or to obtain information about the pending motion.
- **Previous Question:** A motion to close debate and call the immediate pending question.

Raise Question of Privilege:

- 1.To protect the rights and privileges of the assembly or any delegate.
- 2.Pressing situation affecting right the of the assembly in regards to its comfort such as, temperature or ventilation issues, audio problems or disturbances.
- 3.The President decides.

Parliamentary Inquiry:

1. Ask the President a question about parliamentary procedure.
2. If a certain motion is in order.
3. If the motion could be repeated, etc.

Request a Withdrawal of the Motion: By a member who made the motion before the chair states the question no vote is taken. After the chair states the motion it requires a majority vote of the assembly.

Call for a Division: Request the vote be taken again by rising and it may be made from the floor without going to a microphone.

Division of the Question: If any part of the pending question is capable of standing alone to be discussed and voted on.



Parliamentary & Microphone Procedures (cont'd)

Basic Parliamentary Terms and Definitions -continued

Point of Order: If a motion is out of order in the existing parliamentary situation a point of order is raised by a delegate who calls to the Chair's attention a violation of the rules.

Appeal: Is made when the delegate does not agree with the ruling of the President. The appeal must be made at the time of the ruling; a majority vote or tie vote sustains the President's decision.

Amendment Procedures:

The motion "to amend" is used to modify the wording of the pending motion before the vote is taken pending motion itself is voted upon.

Delegates should use the proper terminology and identify the position in the motion where the amendment should be placed.

The processes for amending are the following:

- ❖ Insert words or add at the end
- ❖ Strike out words
- ❖ Strike out and insert
- ❖ Substitute - never less than a complete paragraph
- ❖ Two amendments may be pending at one time.
- ❖ The primary (first) amendment must be germane (related) to the motion.
- ❖ The secondary (second) amendment must be germane to the primary amendment.
- ❖ Amendments require a majority vote.
- ❖ Amendments must be submitted in writing on forms obtained from microphone attendant.

All amendments to the proposed bylaws amendments must be within the scope of the notice placed in the Call to Convention.

Arizona PTA Bylaws, Article XVIII, Parliamentary Authority states:

"The rules in the current edition of Robert's Rules of Order Newly Revised shall govern the Arizona PTA and its constituent organizations in all cases in which they are applicable and in which they are not in conflict with these bylaws, and the National PTA Bylaws, or the Articles of Incorporation."

All motions must be presented in writing on forms obtained from the microphone attendants.



Legislative Platform Priorities

Per Arizona PTA Bylaws, Arizona PTA will bring forth several Arizona PTA Legislative Platform Priorities to the convention for discussion and approval by the General Session attendees.

1. Aggregate Expenditure Limit

Arizona PTA Advocates for the repeal of the Aggregate Expenditure Limit as it pertains to Arizona School Districts and the Economic Estimates Commission.

Pertinent info and Legislation:

Arizona Legislature 2022,
55th Legislative Session HB2335 or HCR 2039, would align the Budget and Expenditure Authority

AMENDING SECTION 12-262, ARIZONA REVISED STATUTES; REPEALING SECTION 15-911, ARIZONA REVISED STATUTES; AMENDING SECTIONS 15-1285, 17-266, 22-117, 41-563, 42-5010 AND 42-5010.01, ARIZONA REVISED STATUTES; RELATING TO EXPENDITURE LIMITATIONS.

2. Nutrition

Arizona PTA Supports legislation that adopts Universal Free Meals for all primary & secondary public school attending students.

Pertinent info and Legislation:

The current waiver program that sunsets June 2022 (began in March, 2020) allowed school meal programs to operate year-round under the rules of the U.S. Department of Agriculture's (USDA) summer meals program, which provides schools about 90 cents extra for each meal served than what they get under the regular lunch program.

Federal Legislation

<https://www.congress.gov/bill/117th-congress/house-bill/6613>

This bill would ensure access to nutritious meals to all students which is imperative to fostering a learning environment while also simplifying the administrative burden the current payment system provides.



#AZPTAMAGIC22

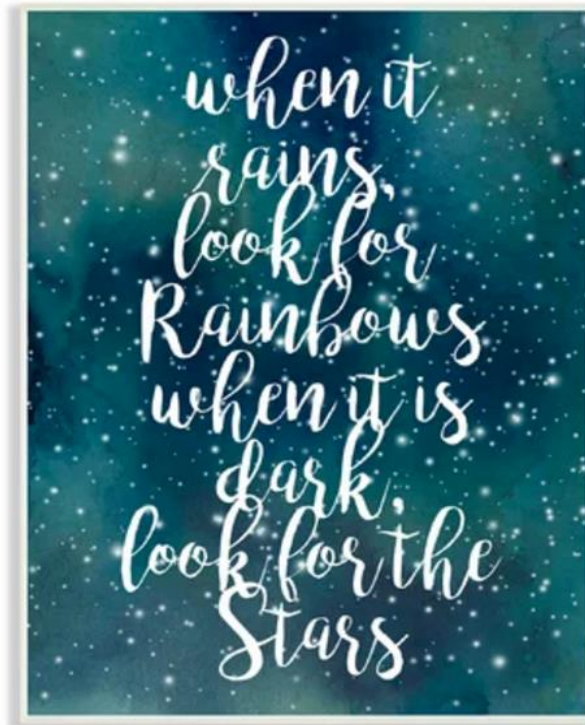


Resolution Reaffirmation

At the 2022 Arizona PTA Convention, the 2022 National PTA Resolutions will be ratified.

National PTA Resolutions are national in scope, but they have impact at the local, council and state levels of PTA as well. The power of a resolution is to enable PTA members, leaders and public policy and program teams to join with others to build partnerships, form coalitions, increase awareness, develop programs and lobby policy makers.

Please visit the national webpage to get better acquainted with these Resolutions: <https://www.pta.org/home/advocacy/ptas-positions/Individual-PTA-Resolutions/Approved-Convention-Resolutions/2021-approved-resolutions>



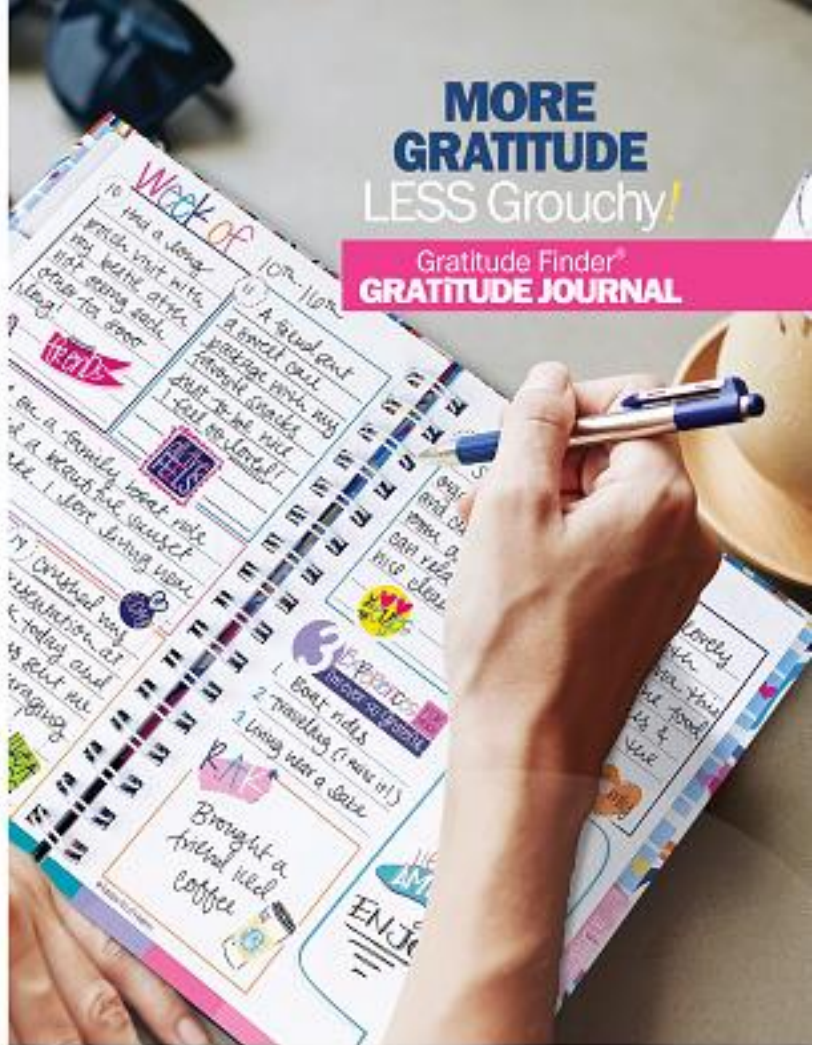
Say Buh-Bye
to **BINS** &
MOM-GUILT!

Class Keeper®
SCHOOL KEEPSAKE BINDER



**MORE
GRATITUDE**
LESS Grouchy!

Gratitude Finder®
GRATITUDE JOURNAL



Your kids
LEARN
to manage
what they
EARN

Earn & Learn®
CHORE CHART



Launch your school's

EASIE\$T

VIRTUAL

FUN DRAISER

EVER!

with Best-Selling Family Favorites Like These!

LEARN MORE:
Visit our booth OR scan>>>



Proposed Bylaws Amendments - Arizona PTA

The Bylaws Committee brings forward to you the proposed amendments to the Arizona PTA Bylaws and the Arizona PTA Unified Local PTA/PTA Bylaws. Please review the proposed amendments prior to General Session I of the 2022 Convention. If you have a question or need help with writing an amendment, you can speak to the Bylaws Committee prior to General Session 1. Additional questions can be asked during General Session 1. It is important to review these documents that govern your local PTA/PTSA unit, and we appreciate you doing so.

2022 PROPOSED AMENDMENTS TO ARIZONA PTA BYLAWS

The following proposed amendments are formatted to allow you to see the current bylaw wording and the wording of the bylaw provision if the bylaw amendment is adopted. Current bylaw wording is written in *italics*. Proposed new wording or changes are not in italics. New wording and changes are done in **bold**. Amendments are numbered to follow the sequence within the current approved bylaw document.

Adopted Bylaw Amendments will take effect immediately after adoption.

PROPOSED AMENDMENT 1:

ARTICLE V: ARIZONA PTA

Rationale: Arizona PTA currently does not have a section on special meetings of the association in Arizona PTA Bylaws and in times of need, crisis, or emergency, may find it necessary to call a special meeting of the association, our membership, to resolve issues that arise.

To Amend Article V: ARIZONA PTA, by inserting a new Section 11. Section 11. A special meeting of the association may be called by the President or upon the request of five (5) of current Executive Committee members with ten (10) days' notice to local PTA/PTSA units. A special meeting of the association may be held via teleconference, video conference or other electronic technological means, or in person, the type and format to be determined by the Executive Committee. The quorum for a special meeting of the association shall be ten percent of the members present. If the President determines that an emergency exists, a meeting shall be held at the earliest possible time, and only such business shall be transacted as has been specified in the notice of said meeting.

Current Wording:

ARTICAL V: ARIZONA PTA

Section 1-Section 10

None – new addition

If adopted

ARTICLE V: ARIZONA PTA, Section 11. will read:

Section 11. A special meeting of the association may be called by the President or upon the request of five (5) of current Executive Committee members with ten (10) days' notice to local PTA/PTSA units. A special meeting of the association may be held via teleconference, video conference or other electronic technological means, or in person, the type and format to be determined by the Executive Committee. The quorum for a special meeting of the association shall be ten percent of the members present. If the President determines that an emergency exists, a meeting shall be held at the earliest possible time, and only such business shall be transacted as has been specified in the notice of said meeting.

Proposed Bylaws Amendments - Arizona PTA

PROPOSED AMENDMENT 2:

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 1, subsection c.

Rationale: The Vice President of Membership being exempt from Arizona PTA Board of Managers experience is current practice, but the information is not stated in our current bylaws.

To Amend *ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 1, subsection c:*

by inserting **The Vice-President of Membership is exempt from the requirement of the Arizona PTA Board of Managers experience.** To be eligible for nomination for the office of Vice-President of Membership a person must have experience serving as an officer of a local PTA/PTSA unit or PTA/PTSA council totaling at least two (2) years and have a background in membership, and data management skills. Nominees must be a member of a local PTA/PTSA unit before election.

Current wording

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 1. subsection c.

To be eligible for nomination for the office of Vice-President of Membership a person must have experience serving as an officer of a local PTA/PTSA unit or PTA/PTSA council totaling at least two (2) years and have a background in membership, and data management skills. Nominees must be a member of a local PTA/PTSA unit before election.

If adopted

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 1. subsection c. will read:

The Vice-President of Membership is exempt from the requirement of the Arizona PTA Board of Managers experience. *To be eligible for nomination for the office of Vice-President of Membership a person must have experience serving as an officer of a local PTA/PTSA unit or PTA/PTSA council totaling at least two (2) years and have a background in membership, and data management skills. Nominees must be a member of a local PTA/PTSA unit before election.*

Proposed Bylaws Amendments - Arizona PTA

PROPOSED AMENDMENT 3:

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 3.

Rationale: The sentence being inserted into this section clarifies when a member elected to fill an unexpired term officially begins their term in office allowing them to begin work in that position. It also allows for their official start date to be noted in the Executive Committee minutes.

To Amend ARTICLE VIII: *ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 3.*
By adding A member chosen to fill an unexpired officer term shall officially begin their term in office upon their election at an Executive Committee meeting.

Current Wording

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 3.

No member shall hold more than one office at a time and no member shall be eligible to serve more than two consecutive terms in the same office. A member chosen to fill an unexpired term shall be eligible for two additional consecutive terms, providing that not more than half of a full term in that office has been served.

If adopted

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 3. will read:

No member shall hold more than one office at a time and no member shall be eligible to serve more than two consecutive terms in the same office. A member chosen to fill an unexpired term shall be eligible for two additional consecutive terms, providing that not more than half of a full term in that office has been served. A member chosen to fill an unexpired officer term shall officially begin their term in office upon their election at an Executive Committee meeting.

PROPOSED AMENDMENT 4:

ARTICLE IX: DUTIES OF OFFICERS, Section 1.

Rationale: The President currently serves as member of the Office Management Team as noted in Article IX DUTIES OF OFFICERS Section 6.

This sentence addition just adds additional clarification under Section 1. Duties of the President.

To Amend ARTICLE IX: DUTIES OF OFFICERS, Section 1.

By inserting a new subsection c. **Serve as a member of the Office Management Team.**

Re-letter subsequent sections D, E, F, G, H, I and J.

Current Wording

ARTICLE IX: DUTIES OF OFFICERS, Section 1. Subsection C.

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 1. Subsection C. will read:

None – new addition

Serve as a member of the Office Management Team.

Proposed Bylaws Amendments - Arizona PTA

PROPOSED AMENDMENT 5:

ARTICLE IX: DUTIES OF OFFICERS, Section 7. subsection e.

Rationale: The words inserted into this section allow members who are not on the Field Service Committee to assist in Regions as needed. A member of the Field Service Committee may not be available, and this allows other options to assist.

To Amend ARTICLE IX: DUTIES OF OFFICERS, Section 7. subsection E: In the absence of a Region Director, or to support and assist a Region Director with local PTA/PTSA units and PTA/PTSA councils, the Vice President or Board of Managers shall assign the Field Service Chair, a member of the Field Service Committee by inserting **or a designated Arizona PTA representative** to assist in the Region.

Current Wording

ARTICLE IX: DUTIES OF OFFICERS,
Section 7, subsection e.

In the absence of a Region Director, or to support and assist a Region Director with local PTA/PTSA units and PTA/PTSA councils, the Vice President or Board of Managers shall assign the Field Service Chair or a member of the Field Service Committee to assist in the Region.

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 7,
subsection e. will read:

*In the absence of a Region Director, or to support and assist a Region Director with local PTA/PTSA units and PTA/PTSA councils, the Vice President or Board of Managers shall assign the Field Service Chair, a member of the Field Service Committee **or a designated Arizona PTA representative** to assist in the Region.*

PROPOSED AMENDMENT 6:

ARTICLE X: BOARD OF MANAGERS, Section 3.

Rationale: The addition of this sentence clarifies that a member may only hold one of the voting positions on the Board of Managers.

To Amend ARTICLE X: BOARD OF MANAGERS, Section 3. Each member of the Arizona PTA Board of Managers shall be a member of a local PTA/PTSA unit.

By adding No member shall hold more than one Board of Managers position at a time.

Current Wording

ARTICLE X: BOARD OF MANAGERS,
Section 3.

Each member of the Arizona PTA Board of Managers shall be a member of a local PTA/PTSA unit.

If adopted

ARTICLE X: BOARD OF MANAGERS, Section 3. will read:

*Each member of the Arizona PTA Board of Managers shall be a member of a local PTA/PTSA unit. **No member shall hold more than one Board of Managers position at a time.***

Proposed Bylaws Amendments - Arizona PTA

PROPOSED AMENDMENT 7:

ARTICLE XII: COMMITTEES, Section 2.

Rationale: The sentence being inserted into this section clarifies when a member appointed to fill an unexpired term officially begins their term allowing them to begin work in that position. It also allows for their official start date to be noted in the minutes

To amend ARTICLE XII: COMMITTEES, Section 2. The term of office for each Standing Committee chair shall be two (2) years, coinciding with the Group I elections. No chair shall serve more than two (2) consecutive terms in the same capacity.

By adding **A person chosen to fill an unexpired Standing Committee chair term shall officially begin their time in the office upon their appointment at an Executive Committee or Board of Managers meeting.**

Current Wording

ARTICLE XII: COMMITTEES, Section 2.

The term of office for each Standing Committee chair shall be two (2) years, coinciding with the Group I elections. No chair shall serve more than two (2) consecutive terms in the same capacity.

If adopted

ARTICLE XII: COMMITTEES, Section 2. will read:

*The term of office for each Standing Committee chair shall be two (2) years, coinciding with the Group I elections. No chair shall serve more than two (2) consecutive terms in the same capacity. **A person chosen to fill an unexpired Standing Committee chair term shall officially begin their time in the office upon their appointment at an Executive Committee or Board of Managers meeting.***

PROPOSED AMENDMENT 8:

ARTICLE XII: COMMITTEES, Section 12.

Rationale: Though the Field Service Committee is a Standing Committee of Arizona PTA as noted in Article X: Board of Managers Section 2. B. the description of the Field Service Committee was inadvertently left out of the last Arizona PTA Bylaws Revision. The new section provides a description of the Field Service Committee.

To amend ARTICLE XII: COMMITTEES, by inserting a new Section 12. **Field Service Committee**
The Field Service Committee shall be composed of the Field Service Chair and additional members needed to complete all necessary committee work, shall be appointed by the Arizona PTA President. This committee shall work with the Vice President and Region Directors to aid local PTA/PTSA units and do outreach throughout the state to charter new local PTA/PTSA units.; and to renumber subsequent sections 13,14,15,16, and 17.

Current Wording

ARTICLE XII: COMMITTEES, Section 12.

None – new addition

If adopted

ARTICLE XII: COMMITTEES, Section 12. Will read:

Field Service Committee

The Field Service Committee shall be composed of the Field Service Chair and additional members needed to complete all necessary committee work, shall be appointed by the Arizona PTA President. This committee shall work with the Vice President and Region Directors to aid local PTA/PTSA units, and do outreach throughout the state to charter new local PTA/PTSA units.

Proposed Bylaws Amendments - Arizona PTA

PROPOSED AMENDMENT 9:

ARTICLE XII: COMMITTEES, Section 15.

Rationale: The Membership Committee is noted throughout the Arizona PTA Bylaws but was inadvertently left out ARTICLE XII COMMITTEES of the last Arizona PTA Bylaws Revision. The new section provides a description of the Membership Committee and adds it to the listing of Arizona PTA Committees.

To amend ARTICLE XII: COMMITTEES, by inserting a new Section 15. **Membership Committee**
The Membership Committee shall be composed of the Vice President of Membership serving as Chair and additional members appointed by the Arizona PTA President that are needed to complete all necessary committee work. This committee shall consult and/or collaborate with other committees, the Vice President, Region Directors, and the Field Service Chair as needed. This committee shall develop the Arizona PTA membership plan and initiatives for the Arizona PTA and local PTA/PTSA units. This committee shall prepare and present membership awards for local PTA/PTSA units.; and to renumber subsequent sections 16, and 17.

Current Wording

ARTICLE XII: COMMITTEES, Section 15.

None – new addition

If adopted

ARTICLE XII: COMMITTEES, Section 15. Will read:

The Membership Committee shall be composed of the Vice President of Membership serving as Chair and additional members appointed by the Arizona PTA President that are needed to complete all necessary committee work. This committee shall consult and/or collaborate with other committees, the Vice President, Region Directors, and the Field Service Chair as needed. This committee shall develop the Arizona PTA membership plan and initiatives for the Arizona PTA and local PTA/PTSA units. This committee shall prepare and present membership awards for local PTA/PTSA units.

Proposed Bylaws Amendments - Local Unit

The Bylaws Committee brings forward to you the proposed amendments to the Arizona PTA Bylaws and the Arizona PTA Unified Local PTA/PTA Bylaws. Please review the proposed amendments prior to General Session I of the 2022 Convention. If you have a question or need help with writing an amendment, you can speak to the Bylaws Committee prior to General Session 1. Additional questions can be asked during General Session 1. It is important to review these documents that govern your local PTA/PTSA unit, and we appreciate you doing so.

2022 PROPOSED AMENDMENTS TO **THE ARIZONA PTA** **UNIFIED LOCAL PTA/PTSA UNIT BYLAWS**

The following proposed amendments are formatted to allow you to see the current bylaw wording and the wording of the bylaw provision if the bylaw amendment is adopted. Current bylaw wording is written in italics. Proposed new wording or changes are not in italics. New wording and changes are done in bold. Amendments are numbered to follow the sequence within the current approved bylaw document.

Adopted Bylaw Amendments will take effect immediately after adoption.

Arizona
PTA DRAFT

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 1:

ARTICLE III: PRINCIPLES

Rationale: This subsection is not included in the Arizona PTA Bylaws nor the National PTA Bylaws under PRINCIPLES, so the amendment removes it for consistency.

To Amend ARTICLE III: PRINCIPLES: by striking out subsection e. ~~The association shall not enter into membership with other associations except such international or national associations as may be approved by the National PTA Board of Directors. The Arizona PTA or any of its Local PTA/PTSA units and PTA/PTSA Councils may cooperate with other associations and agencies concerned with child welfare, but a PTA representative shall make no commitments on behalf of the group they represent.~~

Current Wording

ARTICLE III: PRINCIPLES, subsection e.

If adopted

ARTICLE III: PRINCIPLES, subsection e. will be removed

The association shall not enter into membership with other associations except such international or national associations as may be approved by the National PTA Board of Directors. The Arizona PTA or any of its Local PTA/PTSA units and PTA/PTSA Councils may cooperate with other associations and agencies concerned with child welfare, but a PTA representative shall make no commitments on behalf of the group they represent.

PROPOSED AMENDMENT 2:

ARTICLE III: PRINCIPLES

Rationale: Arizona PTA local PTA/PTSA units use a standardized set of bylaws the "Arizona PTA Unified Local PTA/PTSA Unit Bylaws" and no longer compose their own set of bylaws with amendments or quorum.

To Amend ARTICLE IV: CONSTITUENT ASSOCIATIONS (LOCAL PTA/PTSA UNITS AND PTA/PTSA COUNCILS)

by striking out Section 5. ~~Each constituent association shall adopt bylaws for the governance of the association. Such bylaws shall not be in conflict with National PTA or Arizona PTA bylaws. Such bylaws shall include an article on amendments and shall include a provision establishing a quorum.;~~ and to renumber subsequent sections 6, 7 and 8

Current Wording

ARTICLE IV: CONSTITUENT ASSOCIATIONS (LOCAL PTA/PTSA UNITS AND PTA/PTSA COUNCILS) Section 5.

Each constituent association shall adopt bylaws for the governance of the association. Such bylaws shall not be in conflict with National PTA or Arizona PTA bylaws. Such bylaws shall include an article on amendments and shall include a provision establishing a quorum.

If adopted

ARTICLE IV: CONSTITUENT ASSOCIATIONS (LOCAL PTA/PTSA UNITS AND PTA/PTSA COUNCILS) Section 5. will be removed

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 3:

Article V: ARIZONA PTA, Section 8. DISSOLUTION

Rationale: This amendment clarifies that any local PTA/PTSA that has been dissolved may no longer use the PTA/PTSA designation nor may they claim to be part of the PTA organization.

To Amend Article V: ARIZONA PTA, Section 8. DISSOLUTION by inserting a new subsection **f. Upon dissolution and/or revocation of the charter of the local PTA/PTSA unit the local PTA/PTSA unit is to cease and desist from the further use of any name that implies or connotes association with the National PTA or the Arizona PTA or status as a constituent association of the National PTA or the Arizona PTA.**

Current Wording

Article V: ARIZONA PTA, Section 8.

DISSOLUTION

None – new addition

If adopted

Article V: ARIZONA PTA, Section 8.

DISSOLUTION subsection f. will read:

f. Upon dissolution and/or revocation of the charter of the local PTA/PTSA unit the local PTA/PTSA unit is to cease and desist from the further use of any name that implies or connotes association with the National PTA or the Arizona PTA or status as a constituent association of the National PTA or the Arizona PTA.

PROPOSED AMENDMENT 4:

Article V: ARIZONA PTA, Section 8. DISSOLUTION

Rationale: This amendment further clarifies Arizona PTA's role when a local PTA/PTSA has gone through dissolution and or revocation.

To Amend Article V: ARIZONA PTA, Section 8. DISSOLUTION by inserting a new subsection g. Upon dissolution and/or revocation of the charter of the local PTA/PTSA unit the local PTA/PTSA unit is to surrender all its books and records, all its assets and property to the Arizona PTA or an agency designated by the Arizona PTA.

Current Wording

Article V: ARIZONA PTA, Section 8.

DISSOLUTION

None – new addition

If adopted

Article V: ARIZONA PTA, Section 8.

DISSOLUTION, subsection g. will read:

g. Upon dissolution and/or revocation of the charter of the local PTA/PTSA unit the local PTA/PTSA unit is to surrender all its books and records, all its assets and property to the Arizona PTA or an agency designated by the Arizona PTA.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 5:

Article V: ARIZONA PTA

Rationale: Local PTA/PTSA units in Arizona have recently been asked to become incorporated and this amendment clarifies Arizona PTA's role as well as the local PTA/PTSA's role regarding local PTA/PTSA unit incorporation.

To Amend Article V: ARIZONA PTA, by inserting a new Section 12.

Section 12: If this local PTA/PTSA unit is required by their local school district or other government entity to obtain individual local PTA/PTSA unit incorporation, the local PTA/PTSA unit shall notify Arizona PTA and obtain guidance from Arizona PTA on incorporation. Local PTA/PTSA units may be charged a fee by Arizona PTA for any incorporation filing and or renewal.

Current Wording

Article V: ARIZONA PTA

None – new addition

If adopted

Article V: ARIZONA PTA, Section 12. will read:

Section 12: If this local PTA/PTSA unit is required by their local school district or other government entity to obtain individual local PTA/PTSA unit incorporation, the local PTA/PTSA unit shall notify Arizona PTA and obtain guidance from Arizona PTA on incorporation. Local PTA/PTSA units may be charged a fee by Arizona PTA for any incorporation filing and or renewal.

Arizona PTA DRAFT

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 6:

Article VI: STANDING RULES, Section 3.

Rationale: This amendment clarifies language regarding local PTA/PTSA unit Standing Rules and confirms the requirement that local PTA/PTSA units send Arizona PTA a copy of their local PTA/PTSA unit Standing Rules annually and a revised copy of their local PTA/PTSA Standing Rules when amendments or updates are made to them.

To Amend Article VI: STANDING RULES, Section 3. by striking the current wording and inserting **Annually, a copy of the local PTA/PTSA unit Standing Rules shall be sent to Arizona PTA accompanied by a copy of the official meeting minutes indicating general membership approval. The local PTA/PTSA unit Standing Rules are subject to review and approval according to the procedures of Arizona PTA. The local PTA/PTSA unit Standing Rules shall remain on file with Arizona PTA until any adopted amendments or updates have been sent with a copy of the meeting minutes indicating the adoption of the new rule(s) by the local PTA/PTSA unit.**

Current Wording

Article VI: STANDING RULES, Section 3.

A copy of this local PTA/PTSA unit's Standing Rules shall be sent to the Arizona PTA office accompanied by a copy of the official meeting minutes expressing general membership approval to be reviewed and approved according to the procedures of Arizona PTA and will remain on file until the next amendment when an update shall be sent.

If adopted

Article VI: STANDING RULES, Section 3. will read:

Annually, a copy of the local PTA/PTSA unit Standing Rules shall be sent to Arizona PTA accompanied by a copy of the official meeting minutes indicating general membership approval. The local PTA/PTSA unit Standing Rules are subject to review and approval according to the procedures of Arizona PTA. The local PTA/PTSA unit Standing Rules shall remain on file with Arizona PTA until any adopted amendments or updates have been sent with a copy of the meeting minutes indicating adoption of the new rule(s) by the local PTA/PTSA unit.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 7.

ARTICLE VII: MEMBERS AND DUES, Section 10.

Rationale: This amendment confirms that the members' required information such as their name, etc. must be submitted to Arizona PTA to ensure that proper credentialing can be completed for local PTA/PTSA unit elections and for voting delegate status per requirements of the Arizona PTA Convention and National PTA Convention.

To amend ARTICLE VII: MEMBERS AND DUES, Section 10. By striking ~~membership, in order to qualify for voting privileges at local PTA/PTSA unit elections~~ and inserting the words **members' dues and required information to Arizona PTA in order for the members to qualify for voting privileges at local PTA/PTSA unit elections**

Current Wording

ARTICLE VII: MEMBERS AND DUES, Section 10.

The final deadline for receipt of a local PTA/PTSA unit membership, in order to qualify for voting privileges at local PTA/PTSA unit elections and at the annual Arizona PTA convention, shall be March 1 of each year.

If adopted

ARTICLE VII: MEMBERS AND DUES, Section 10. will read:

The final deadline for receipt of a local PTA/PTSA unit **members' dues and required information to Arizona PTA in order for the member to qualify for voting privileges at local PTA/PTSA unit elections** and at the annual Arizona PTA convention shall be March 1 of each year.

PROPOSED AMENDMENT 8.

ARTICLE VII: MEMBERS AND DUES, Section 13. subsection a.

Rationale: This amendment clarifies that it is necessary for a local PTA/PTSA unit to have at least ten 10 paid members annually after the unit's official Charter year.

To amend *ARTICLE VII: MEMBERS AND DUES*, Section 13. subsection a. by striking the current wording and inserting. **After obtaining a local PTA/PTSA unit Charter each local PTA/PTSA unit must secure a minimum of ten (10) paid members annually. The ten (10) member minimum shall include the local PTA/PTSA unit officers.**

Current Wording

ARTICLE VII: MEMBERS AND DUES, Section 13. subsection a.

Each local PTA/PTSA must secure a minimum of ten (10) members annually, which shall include the Unit Officers.

If adopted

ARTICLE VII: MEMBERS AND DUES, Section 13. subsection a. will read:

After obtaining a local PTA/PTSA unit Charter each local PTA/PTSA unit must secure a minimum of ten (10) paid members annually. The ten (10) member minimum shall include the local PTA/PTSA unit officers.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 9.

ARTICLE VII: MEMBERS AND DUES, Section 14.

Rationale: The amendment clarifies the correct title for the award and allows the association to place the funds in a designated fund established by the Board of Managers and explains how they may be utilized.

To amend *ARTICLE VII: MEMBERS AND DUES*, Section 14. by striking the current wording and inserting the words

An Arizona PTA Lifetime Achievement Award may be awarded to any person subscribing to the purposes, principles, and mission of the Arizona PTA. The Arizona PTA Lifetime Achievement Award is solely honorary and does not entitle the holder to make motions, vote, or hold office. An Arizona PTA Lifetime Achievement Award recipient may become an active PTA member upon payment of all-inclusive dues in a local unit PTA/PTSA unit. Funds received from Arizona PTA Lifetime Achievement Awards shall be placed in a fund designated by the Arizona PTA Board of Managers and may be used to further the purposes, principles, and mission of the Arizona PTA.

Current Wording

ARTICLE VII: MEMBERS AND DUES, Section 14.

An Arizona PTA Lifetime Achievement Award may be awarded to any person subscribing to the purposes, principles and mission of the Arizona PTA. The life membership is solely honorary and does not entitle the holder to make motions, vote, or hold office. A Lifetime Achievement recipient may become an active member upon payment of all-inclusive dues in a local unit PTA/PTSA. Funds received from Lifetime Achievement awards shall be placed in the Arizona PTA scholarship fund or another designated fund.

If adopted

ARTICLE VII: MEMBERS AND DUES, Section 14. will read:

An Arizona PTA Lifetime Achievement Award may be awarded to any person subscribing to the purposes, principles, and mission of the Arizona PTA. The Arizona PTA Lifetime Achievement Award is solely honorary and does not entitle the holder to make motions, vote, or hold office. An Arizona PTA Lifetime Achievement Award recipient may become an active PTA member upon payment of all-inclusive dues in a local unit PTA/PTSA unit. Funds received from Arizona PTA Lifetime Achievement Awards shall be placed in a fund designated by the Arizona PTA Board of Managers and may be used to further the purposes, principles, and mission of the Arizona PTA.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 10:

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 4.

Rationale: Though a member may serve more than two (2) terms as an officer in a local PTA/PTSA unit, they may not serve more than two (2) consecutive terms in the same officer position. This amendment clarifies that after reasonable efforts have been made to fill an officer position that a member has already held for two terms have been unsuccessful, the general membership may then elect the member who served the two consecutive terms for an additional year.

To amend ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 4. by adding the words **in the same office** to the end of the first sentence.

And further amend ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 4. Striking the words ~~A majority of the general membership at the election meeting can vote to re-elect an officer to for one additional year. A quorum of the general membership along with written and printed notification of the election meeting is required.~~ and inserting **A person may be elected for one additional year, if necessary, by a majority vote of the general membership present and voting.**

Current Wording:

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 4.

Reasonable efforts must be made to find a successor so that no person serves more than two consecutive terms. A majority of the general membership at the election meeting can vote to re-elect an officer to one additional year. A quorum of the general membership along with written and printed notification of the meeting is required.

If adopted

ARTICLE VIII: ARIZONA PTA OFFICERS AND THEIR ELECTION, Section 4. will read:

*Reasonable efforts must be made to find a successor so that no person serves more than two consecutive terms **in the same office. A person may be elected for one additional year, if necessary, by a majority vote of the general membership present and voting.***

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 11:

ARTICLE IX: DUTIES OF OFFICERS, Section 4.

Rationale: This amendment clarifies that bank account reconciliations should be done monthly and that verifications should follow the sound financial procedure of having a member not a signer on the account doing the verification.

To amend ARTICLE IX: DUTIES OF OFFICERS, Section 4. by inserting subsection **f. Monthly bank account reconciliations completed by the Treasurer are to be verified by the Secretary or by another member who is not a signer on the financial accounts.**

Current Wording:

ARTICLE IX: DUTIES OF OFFICERS, Section 4.

None- new addition

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 4. subsection f. will read:

f. Monthly bank account reconciliations completed by the Treasurer are to be verified by the Secretary or by another member who is not a signer on the financial accounts.

PROPOSED AMENDMENT 12:

ARTICLE IX: DUTIES OF OFFICERS, Section 4.

Rationale: This amendment ensures that bank account reconciliations are done, following the sound financial procedure of having a member who is a neutral party as well as not a signer on the account reviewing the monthly bank reconciliations.

To amend ARTICLE IX: DUTIES OF OFFICERS, Section 4. by inserting subsection **g. The Secretary, if related by blood or marriage, or a residing in the same household as the Treasurer, may not verify the monthly bank account reconciliations. Another member who is not a signer on any of the financial accounts and not related by blood or marriage, or a residing in the same household as the Treasurer shall be appointed by the Executive Board to review the monthly bank account reconciliations.**

Current Wording:

ARTICLE IX: DUTIES OF OFFICERS, Section 4.

None- new addition

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 4. subsection g. will read:

g. The Secretary, if related by blood or marriage, or a residing in the same household as the Treasurer, may not verify the monthly bank account reconciliations. Another member who is not a signer on any of the financial accounts and not related by blood or marriage, or a residing in the same household as the Treasurer shall be appointed by the Executive Board to review the monthly bank account reconciliations.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 13:

ARTICLE IX: DUTIES OF OFFICERS, Section 5, subsection f.

Rationale: This amendment clarifies that full Treasurer's reports need to be presented by the Treasurer at all meetings of the local PTA/PTSA unit.

To amend ARTICLE IX: DUTIES OF OFFICERS, Section 5. subsection f. **by inserting and at all Executive Board and general membership meetings.** at the end of the sentence.

Current Wording:

ARTICLE IX: DUTIES OF OFFICERS,
Section 5. subsection f.

Make a full Treasurer's report at the meeting at which new officers officially assume their duties; and

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 5. subsection f. will read:

Make a full Treasurer's report at the meeting at which new officers officially assume their duties and **at all Executive Board and general membership meetings.**

PROPOSED AMENDMENT 14:

ARTICLE IX: DUTIES OF OFFICERS, Section 5.

Rationale: This amendment clarifies that the Treasurer needs to be sure the local PTA/PTSA unit accounts are reviewed monthly by a member who is not a signer on any financial accounts

To amend ARTICLE IX: DUTIES OF OFFICERS, Section 5. by inserting a new subsection **g. Ensure that the accounts of the local PTA/PTSA unit are reconciled monthly and reviewed by a member that is not a signer on any of the local PTA/PTSA unit financial accounts.** And to re-number the subsequent subsections.

Current Wording:

ARTICLE IX: DUTIES OF OFFICERS, Section 5.

None – new addition

If adopted

ARTICLE IX: DUTIES OF OFFICERS, Section 5. subsection g. will read:

g. Ensure that the accounts of the local PTA/PTSA unit are reconciled monthly and reviewed by a member that is not a signer on any of the local PTA/PTSA unit financial accounts.

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 15:

ARTICLE IX: DUTIES OF OFFICERS

Rationale: This amendment provides sound financial procedures for credit/debit card use by local PTA/PTSA units.

To amend ARTICLE IX: DUTIES OF OFFICERS by inserting Section 9. The rules for this local PTA/PTSA units credit/debit card use are as follows: **a. Credit cards/debit cards secured for authorized account signers of the local PTA/PTSA unit are only to be used for the business purposes of this local PTA/PTSA unit and are never, under any circumstances, to be used for personal expenses. b. All charges to a local PTA/PTSA unit credit/debit card must be preapproved by the Executive Board and fit within the limits of the approved/ adopted local PTA/PTSA unit budget. c. Following a local PTA/PTSA unit debit/credit card purchase, a receipt shall be given promptly to the Treasurer and the purpose of the charge shall be noted. d. Local PTA/PTSA unit debit/credit cards may not be used for any cash transactions including ATM withdrawals and electronic cash back opportunities. e. Monthly bank account reconciliations completed by the Treasurer and verified by the Secretary or by another member who is a not a on the financial accounts, shall include all local PTA/PTSA unit credit/debit card transactions and all transactions completed through any online payment platforms or mobile payment services. f. Local PTA/PTSA unit credit/debit card use, and the selection of authorized users shall be reviewed annually by the Executive Board. The Executive Board shall approve all local PTA/PTSA unit credit/debit card users. g. The Executive Board will ensure that any debit/credit card user whose term in office has ended, surrenders any issued credit/debit cards to them at the end of their term.**

Current Wording: If adopted

ARTICLE IX: ARTICLE IX: DUTIES OF OFFICERS, Section 9. will read:

DUTIES OF OFFICE

RS

Section 1-Section 8

None - new
addition

Section 9. The rules for this local PTA/PTSA units credit/debit card use are as follows:

- a. Credit cards/debit cards secured for authorized account signers of the local PTA/PTSA unit are only to be used for the business purposes of this local PTA/PTSA unit and are never, under any circumstances, to be used for personal expenses.**
- b. All charges to a local PTA/PTSA unit credit/debit card must be preapproved by the Executive Board and fit within the limits of the approved/adopted local PTA/PTSA unit budget.**
- c. Following a local PTA/PTSA unit debit/credit card purchase, a receipt shall be given promptly to the Treasurer and the purpose of the charge shall be noted.**
- d. Local PTA/PTSA unit debit/credit cards may not be used for any cash transactions including ATM withdrawals and electronic cash back opportunities.**
- e. Monthly bank account reconciliations completed by the Treasurer and verified by the Secretary or by another member who is a not a on the financial accounts, shall include all local PTA/PTSA unit credit/debit card transactions and all transactions completed through any online payment platforms or mobile payment services.**
- f. Local PTA/PTSA unit credit/debit card use, and the selection of authorized users shall be reviewed annually by the Executive Board. The Executive Board shall approve all local PTA/PTSA unit credit/debit card users.**
- g. The Executive Board will ensure that any debit/credit card user whose term in office has ended, surrenders any issued credit/debit cards to them at the end of their term.**

Proposed Bylaws Amendments - Local Unit

PROPOSED AMENDMENT 16:

ARTICLE X: EXECUTIVE BOARD, Section 4.

Rationale: This amendment allows local PTA/PTSA units Executive Board to meet virtually as necessary.

To amend ARTICLE X: EXECUTIVE BOARD, Section 4. by inserting a new subsection
d. This local PTA/PTSA unit's Executive Board may meet virtually via teleconference or other electronic technology platforms so long as the meetings provide at a minimum, conditions of opportunity for simultaneous hearing and speaking among all participating members.

Current Wording:

ARTICLE X: EXECUTIVE BOARD, Section 4.

None – new addition

If adopted

ARTICLE X: EXECUTIVE BOARD, Section 4.

subsection d. will read:

d. This local PTA/PTSA unit's Executive Board may meet virtually via teleconference or other electronic technology platforms so long as the meetings provide at a minimum, conditions of opportunity for simultaneous hearing and speaking among all participating members.

PROPOSED AMENDMENT 17:

ARTICLE XI: GENERAL MEMBERSHIP MEETINGS

Rationale: This amendment allows local PTA/PTSA units general membership to meet virtually as necessary.

To amend ARTICLE XI: GENERAL MEMBERSHIP MEETINGS, by inserting a new
Section 5. This local PTA/PTSA unit's general membership may meet virtually via teleconference or other electronic technology platforms so long as the meetings provide at a minimum, conditions of opportunity for simultaneous hearing and speaking among all participating members.

Current Wording:

ARTICLE XI: GENERAL MEMBERSHIP MEETINGS

Section 1-Section 4

None – new addition

If adopted

ARTICLE XI: GENERAL MEMBERSHIP MEETINGS, Section 5. will read:

Section 5. This local PTA/PTSA unit's general membership may meet virtually via teleconference or other electronic technology platforms so long as the meetings provide at a minimum, conditions of opportunity for simultaneous hearing and speaking among all participating members.



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Arizona PTA Financial Summary

Arizona Congress of Parents and Teachers, Inc. Statement of Financial Position Comparison

As of June 30, 2021

	Total		
	As of Jun 30, 2021	As of Jun 30, 2020 (PP)	Change
ASSETS			
Current Assets			
Bank Accounts			
MACU Certificate Savings Special Account- 7827	5.03	5.03	0.00
MACU Checking - 7782 Supporting Members	126,069.17	81,923.67	44,145.50
MACU Checking - 7827	52,048.33	19,929.81	32,118.52
MACU Money Market - 7827	143,626.89	130,802.00	12,824.89
MACU Savings Primary Savings - 7827	5.00	5.00	0.00
MACU Savings Supporting Membership - 7782	5.00	5.00	0.00
New PayPal Account 2019	0.00	70,556.87	-70,556.87
Paypal account MBD8	0.00	80.92	-80.92
PayPal Bank L372	740.45		740.45
WF Checking (7711)	23,482.03	2,877.76	20,604.27
WF Reserve Funds Savings (9758)	26,872.51	24,469.91	2,402.60
WF Restitution Savings 1185	10,316.64	18,315.59	-7,998.95
Total Bank Accounts	\$ 383,171.05	\$ 348,971.56	\$ 34,199.49
Accounts Receivable			
Accounts Receivable	-90.50	-365.50	275.00
Due to AZ PTA from Grand Canyon PTA	90.50	4,749.34	-4,658.84
Total Accounts Receivable	\$ 0.00	\$ 4,383.84	-\$ 4,383.84
Total Current Assets	\$ 383,171.05	\$ 353,355.40	\$ 29,815.65
Fixed Assets			
Building	20,860.00	20,860.00	0.00
Furniture & equipment	30,012.00	30,012.00	0.00
zAccumulated Depreciation	-50,872.00	-50,872.00	0.00
Total Fixed Assets	\$ 0.00	\$ 0.00	\$ 0.00
Other Assets			
Land	3,000.00	3,000.00	0.00
Prepaid expense	51,434.56	51,434.56	0.00
Total Other Assets	\$ 54,434.56	\$ 54,434.56	\$ 0.00
TOTAL ASSETS	\$ 437,605.61	\$ 407,789.96	\$ 29,815.65
LIABILITIES AND EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	38,584.56	48,115.50	-9,530.94
Total Accounts Payable	\$ 38,584.56	\$ 48,115.50	-\$ 9,530.94
Other Current Liabilities			
Aims Insurance payable	329.42	329.42	0.00
National PTA payable	0.00	513.00	-513.00
Total Other Current Liabilities	\$ 329.42	\$ 842.42	-\$ 513.00
Total Current Liabilities	\$ 38,913.98	\$ 48,957.92	-\$ 10,043.94
Total Liabilities	\$ 38,913.98	\$ 48,957.92	-\$ 10,043.94
Equity			
Retained Earnings	358,832.04	233,027.18	125,804.86
Net Revenue	39,859.59	125,804.86	-85,945.27
Total Equity	\$ 398,691.63	\$ 358,832.04	\$ 39,859.59
TOTAL LIABILITIES AND EQUITY	\$ 437,605.61	\$ 407,789.96	\$ 29,815.65



Arizona PTA Financial Summary

Arizona Congress of Parents and Teachers, Inc.				
Statement of Activity Comparison				
July 2020 - June 2021				
	Total			
	Jul 2020 - Jun 2021	Jul 2019 - Jun 2020 (PP)	Change	
Revenue				
Contributions		2,950.00		-2,950.00
TANGIBLE INKIND DONATIONS				0.00
In Kind Donation	5,970.00	5,970.00		0.00
Total TANGIBLE INKIND DONATIONS	\$ 5,970.00	\$ 5,970.00	\$	0.00
Total Contributions	\$ 5,970.00	\$ 8,920.00	-\$	2,950.00
Grand Canyon State		1,960.00		-1,960.00
Grant revenue				0.00
Hispanic Latino Outreach Incentive		1,000.00		-1,000.00
Total Grant revenue	\$ 0.00	\$ 1,000.00	-\$	1,000.00
Leadership eLearning	150.00	35.00		115.00
Membership Dues				0.00
Member Dues Revenue from Local PTA Units	49,773.48	73,647.47		-23,873.99
Supporting Members (Indiv & Credit Unions)	54,895.00	61,560.81		-6,665.81
zMembership Dues to National PTA	-27,610.50	-9,814.50		-17,796.00
Total Membership Dues	\$ 77,057.98	\$ 125,393.78	-\$	48,335.80
PROGRAM				0.00
Bootcamp Training				0.00
Northern Arizona		1,680.00		-1,680.00
Southern Arizona		2,160.00		-2,160.00
Total Bootcamp Training	\$ 0.00	\$ 3,840.00	-\$	3,840.00
Bootcamps - Vendors				0.00
Northern Arizona		435.00		-435.00
Tucson		740.35		-740.35
Total Bootcamps - Vendors	\$ 0.00	\$ 1,175.35	-\$	1,175.35
CONVENTION - Current				0.00
Convention - Dinner		5,500.00		-5,500.00
Convention Registration	16,350.00			16,350.00
Exhibitor				0.00
Advertising Opportunities	7,350.00			7,350.00
Premier	1,675.00	5,000.00		-3,325.00
Total Exhibitor	\$ 9,025.00	\$ 5,000.00	\$	4,025.00
Total CONVENTION - Current	\$ 25,375.00	\$ 10,500.00	\$	14,875.00
E-Learning	5,794.00	15,220.12		-9,426.12
Insurance late fee from local units		1,500.00		-1,500.00
Restitution income	9,600.00	9,196.91		403.09
Total PROGRAM	\$ 40,769.00	\$ 41,432.38	-\$	663.38
Total Revenue	\$ 123,946.98	\$ 178,741.16	-\$	54,794.18
Gross Profit	\$ 123,946.98	\$ 178,741.16	-\$	54,794.18
Expenditures				
Advertising/Marketing	17.95	56.95		-39.00
Bad Debts	4,474.34			4,474.34
CONFERENCE AND MEETINGS		60.28		-60.28
BOM EXPENSES				0.00
RD Budgets	25.00			25.00
SW Maricopa	19.65			19.65
Western Arizona		57.40		-57.40
Total RD Budgets	\$ 44.65	\$ 57.40	-\$	12.75
Total BOM EXPENSES	\$ 44.65	\$ 57.40	-\$	12.75
Bylaws				0.00
Robert Rules Books	88.71			88.71
Total Bylaws	\$ 88.71	\$ 0.00	\$	88.71
Convention Expenses	245.03	34.62		210.41
Convention - hotel		0.00		0.00
Convention - Professional fees	19,971.31			19,971.31
Convention Dinner		5,500.00		-5,500.00
Convention Meals		0.00		0.00
Parliamentarian Fees	300.00			300.00
Previous Convention	0.00	486.03		-486.03
Total Convention Expenses	\$ 20,516.34	\$ 6,020.65	\$	14,495.69



Arizona PTA Financial Summary

Arizona Congress of Parents and Teachers, Inc. Statement of Activity Comparison July 2020 - June 2021

Page 2 of 3

Total Convention Expenses	\$	20,516.34	\$	6,020.65	\$	14,495.69
Diversity				100.00		-100.00
Field Services				270.00		-270.00
Field Services Chair						0.00
Meals				67.00		-67.00
Total Field Services Chair	\$	0.00	\$	67.00	-\$	67.00
Total Field Services	\$	0.00	\$	337.00	-\$	337.00
Hospitality						0.00
Meals - BOM		94.50		132.87		-38.37
Meals - Convention		70.69		469.42		-398.73
Meals - EC Meetings				225.48		-225.48
Meals - Legislation				170.41		-170.41
Meals - National Training				259.95		-259.95
meals - office		44.49		198.06		-153.57
Meals - OMT				87.56		-87.56
Northern Boot camp expense				1,083.65		-1,083.65
Southern Boot Camp - Expenses				1,100.14		-1,100.14
Total Hospitality	\$	209.68	\$	3,727.54	-\$	3,517.86
Leg Con				1,371.45		-1,371.45
Travel - Mileage				884.26		-884.26
Total Leg Con	\$	0.00	\$	2,255.71	-\$	2,255.71
National Registration		380.00		320.00		60.00
National Travel				629.00		-629.00
Northern						0.00
Travel - Mileage				80.39		-80.39
Total Northern	\$	0.00	\$	80.39	-\$	80.39
NW Maricopa		19.12				19.12
President Budget						0.00
Pres Budget - Meals		257.48		257.22		0.26
Total President Budget	\$	257.48	\$	257.22	\$	0.26
President Elect Budget		49.54				49.54
Pres Elect - Meals				26.77		-26.77
Pres Elect - Travel - Milage				91.20		-91.20
Total President Elect Budget	\$	49.54	\$	117.97	-\$	68.43
Program Awards						0.00
Champion for Children		250.00				250.00
Cornerstone		250.00				250.00
Family and Community Engagement Committee		500.00				500.00
Future Leader		250.00				250.00
Local Unit Volunteer		250.00				250.00
Local Unit/Council of the Year		500.00				500.00
Power Partner		250.00				250.00
Sunflower Award		500.00				500.00
Superman / Male Engagement		250.00				250.00
Teacher of the Year		1,000.00				1,000.00
Teacher or the Month		900.00		700.00		200.00
Total Program Awards	\$	4,900.00	\$	700.00	\$	4,200.00



Arizona PTA Financial Summary

Arizona Congress of Parents and Teachers, Inc. Statement of Activity Comparison July 2020 - June 2021

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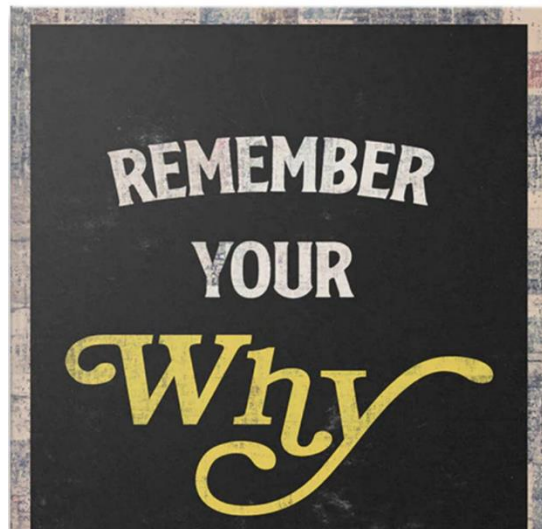
Vice-President	49.54			49.54
VP of Membership	19.66			19.66
Membership Cards			83.38	-83.38
Membership incentives			29.00	-29.00
Postage & Supplies				0.00
Total VP of Membership	\$ 19.66	\$ 112.38	-\$	92.72
Total CONFERENCE AND MEETINGS	\$ 26,534.72	\$ 14,775.54	\$	11,759.18
Donation Expense	0.00			0.00
Insurance				0.00
Insurance - State	4,142.00		3,272.16	869.84
Total Insurance	\$ 4,142.00	\$ 3,272.16	\$	869.84
Legal & Professional Fees			1,710.00	-1,710.00
Accounting fees	5,993.04		50.00	5,943.04
Legal Fees	6,915.00		2,565.00	4,350.00
Total Legal & Professional Fees	\$ 12,908.04	\$ 4,325.00	\$	8,583.04
OCCUPANCY				0.00
Repair & Maintenance	4,151.24		3,544.01	607.23
Utilities	5,373.73		5,388.53	-14.80
Total OCCUPANCY	\$ 9,524.97	\$ 8,932.54	\$	592.43
OFFICE EXPENSES			289.96	-289.96
Bank Charges	0.00		177.00	-177.00
Copies from Copier	1,739.08		2,086.03	-346.95
Corp Commission	10.00			10.00
Credit Card Fees	354.77		1,303.01	-948.24
Dues & Subscriptions	3,766.33		2,140.62	1,625.71
Equipment rental	4,533.16		2,692.92	1,840.24
Flyer App	1,500.00		1,500.00	0.00
Miscellaneous			439.00	-439.00
Office 365	4,470.00		4,470.00	0.00
PayPal Fees	1,960.70		25.42	1,935.28
Postage And Delivery	118.78		9.20	109.58
Small office equipment	2,115.14		778.16	1,336.98
Software expense	1,897.78		983.59	914.19
Stationery & Printing	32.54		322.45	-289.91
Supplies	311.21		778.93	-467.72
Total OFFICE EXPENSES	\$ 22,809.49	\$ 17,996.29	\$	4,813.20
Special Events				0.00
Diversity Events			21.97	-21.97
Minute to Win It			54.94	-54.94
Total Special Events	\$ 0.00	\$ 76.91	-\$	76.91
Supporting Members			-7.75	7.75
Taxes & Licenses	3,983.91		3,858.69	125.22
Trade Mark Registration			10.00	-10.00
Total Taxes & Licenses	\$ 3,983.91	\$ 3,868.69	\$	115.22
TRAVEL				0.00
Travel - Milage/ Fuel			295.83	-295.83
Travel - Taxi/Uber/Lift			490.61	-490.61
Total TRAVEL	\$ 0.00	\$ 786.44	-\$	786.44
Total Expenditures	\$ 84,395.42	\$ 54,082.77	\$	30,312.65
Net Operating Revenue	\$ 39,551.56	\$ 124,658.39	-\$	85,106.83
Other Revenue				
Interest Earned	308.03		1,064.08	-756.05
Royalty - Nat'l PTA Shop %			82.39	-82.39
Total Other Revenue	\$ 308.03	\$ 1,146.47	-\$	838.44
Net Other Revenue	\$ 308.03	\$ 1,146.47	-\$	838.44
Net Revenue	\$ 39,859.59	\$ 125,804.86	-\$	85,945.27



Arizona PTA Financial Summary

Arizona Congress of Parents and Teachers, Inc.
Statement of Cash Flows
 July 2019 - June 2021

	Jul 2020 - Jun 2021	Jul 2019 - Jun 2020	Change
OPERATING ACTIVITIES			
Net Revenue	39,859.59	125,804.86	-85,945.27
Adjustments to reconcile Net Revenue to Net Cash provided by operations:			0.00
Accounts Receivable	-275.00	1,800.00	-2,075.00
Due to AZ PTA from Grand Canyon PTA	4,658.84	-3,169.34	7,828.18
Accounts Payable	-9,530.94	48,115.50	-57,646.44
Aims Insurance payable		-21,099.32	21,099.32
National PTA payable	-513.00	-519.75	6.75
Total Adjustments to reconcile Net Revenue to Net Cash provided by operations:	-\$ 5,660.10	\$ 25,127.09	-\$ 30,787.19
Net cash provided by operating activities	\$ 34,199.49	\$ 150,931.95	-\$ 116,732.46
INVESTING ACTIVITIES			
Prepaid expense		-51,434.56	51,434.56
Net cash provided by investing activities	\$ 0.00	-\$ 51,434.56	\$ 51,434.56
Net cash increase for period	\$ 34,199.49	\$ 99,497.39	-\$ 65,297.90



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Denise Albright

Denise Albright®

Founder & She.E.O.

www.denisealbright.com

Denise is a married mom of (3) school-age firecrackers, humorist, illustrator & a lifelong entrepreneur who lives the life she serves. In 1999, at the age of 28, she founded & later sold her first company, a personalized social stationery business. After selling, she took "time off" to start her family but continued to license her humor & illustrations to companies like American Greetings & Trader Joe's, in between play dates & diaper changes.

In 2016, just weeks after delivering her 3rd (& final) child, Denise launched an organizational stationery company with a single product, the Reminder Binder® Planner. What started on her kitchen table then, is now a multi-million dollar company powered by a small but mighty team of women who help bring to life products that serve the needs of women seeking more balanced lives. Every product is thoughtfully designed to help streamline tasks to create more joy and less stress in our everyday lives.



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Zag Fundraising
(480) 338-9828

www.zagfundraising.com

Zag Fundraising helps schools and organizations across the United States support their passion and exceed their fundraising goals. In addition, Zag Fundraising has become the National Sales Manager for Jelly Belly Products in the fundraising industry. We work with distributors and organizations across the country to promote Jelly Belly products. We are proud to work with highly recognizable companies like Popcornopolis, Gateway Fundraising, La-Tee-Da! Candles, Neighbor's Cookies, Boston's Best Coffee Roasters, Skool Smartz, Scentco and Strike Promo. Zag Fundraising really is the "One Stop Fundraising Company".

Contributor:



Butter Braid® Pastries
Phoenix-Metro/Southern Arizona:

Uplifting Promotions
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Julie Lyon
www.upliftingpromotions.com

Northern Arizona:
Dynamite Fundraisers
(928) 713-3958

Kristi Hubbard
www.dynamitefundraisers.com
www.butterbraid.com

And after years of selling our pastries in stores around town, a suggestion to offer Butter Braid® pastries for a fundraiser inspired us to look at ways we could share the good. Today, Butter Braid pastries are available exclusively through fundraisers, so with each purchase, you're getting a tasty treat and supporting a loved one. Braided by hand, each Butter Braid pastry is a symbol of the dedication we have to our family, our love of gathering around the table and our hope that others will reach their goals.



the be kind people project®

The Be Kind People Project
(602) 559-9399

www.thebekindpeopleproject.org

The Be Kind People Project is a 501 (c) 3 non-profit focused on initiating positive social change in youth, K-8th grade. BKPP's performance-based programs are designed around the BE KIND Pledge, a set of skills that create and reinforce a culture of kindness in schools. Dance performances, supplemented by the BE KIND Academy - 75 resources and lessons available monthly for educator use - create a framework that integrates academics, social skills, healthy habits, and emotional wellness. The Be Kind People Project has engaged over 6 million students and their teachers in classrooms nationwide since its inception 10 years ago.



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Contributor:



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First Things First

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(602) 290-5358

www.maricopacountyattorney.org

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Our vision is to promote happiness, prosperity and societal stability through strong families and meaningful parent-child relationships. We believe that strong parent-child relationships are the key to providing children with tools and encouragement to make healthy and safe choices in their lives, keeping them free from drugs, alcohol, violence, crime and pornography.

We believe that if parents and other adults will provide opportunities for youth to develop new skills and enhance existing skills, provide appropriate recognition and intrinsic rewards for doing so, and set clear standards of behavior for youth the result will be that families will bond and will experience better outcomes for youth.

Our goal is to bring entire communities together to support this vision to provide family outings, parent resources through web based tools, social media, educational materials, and by hosting ongoing interactive family Adventures that are available to all families.



Raising Special Kids

(602) 242-4366

www.raisingpecialkids.org

Raising Special Kids began in 1979 as a grass-roots effort of families, professionals, and community leaders determined to provide support and information for parents of children with disabilities and special health care needs. Today, Raising Special Kids serves as Arizona's Family-to-Family Health Information Center, and as Arizona's Parent Training and Information Center. Helping parents access information about health care, community resources, and support services so they can make informed decisions regarding their children's care has been our mission from the beginning. We support thousands of Arizona families each year through our programs and services.



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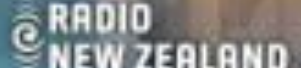
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We connect schools to community, building a village of support around them, so that every child has the resources and connections they need to reach their potential! The resources and support kids need are all around them, but often parents, principals, and local leaders are disconnected and have no idea what their community can offer. School Connect helps leaders like YOU to build a village of support for the children in your community! We connect, train, and coach you to build strong, strategic partnerships that support local schools. Together, we can change the outcomes for children – because it truly takes a village to help EVERY CHILD reach their potential!

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In Memoriam



Ruth Morgan

Barbara J. Mace

Joy McNulty

Today's Little moments
become Tomorrow's
Precious memories



In Memoriam



Ruth Morgan

(From the perspective of Charmaine Rusu, former State President)

One word can best describe Ruth.....LOVE!

Ruth loved her family...she loved children...she loved Indian Bend Elementary and most of all she loved ARIZONA PTA! She served on every committee at Indian Bend, everyone she could get on in Paradise Valley School District, most of the AZPTA committees and several National PTA committees.

She gave her endless enthusiasm to everyone she met. She'd tilt her head, give you her little sad smile, and once you let her start talking, it was too late for you, you were sucked into her PTA world!

At the State level one of her largest influences was serving as NE Regional Leader. In this capacity, she sought out and trained new leaders, for the local PTA's as well as the state level. She gave endless hours training local unit officers on a one-to-one basis. She traveled the state assisting other Regional VP's host training sessions for the PTA's in their regions.

She developed relationships with several AZ Governors and AZ Secretaries of Education, helped develop statewide legislation to improve education and protect children, helped our state and local PTA's earn many awards and guided new chapters through the process while also convincing the principals that a PTA was good for their school. If your unit was having problems, she would drag everyone she thought could help with her to give the units aid and she was instrumental in assisting me, with help from the Department of Education, to develop a video on Parental Involvement, which was sent to every PTA to use as a tool to promote membership.

Ruth served for many years as the AZPTA Convention Chairman. Every convention she planned and organized was a huge success. Every year under her guidance, Convention became larger and larger and of more value to the Local Units. She also worked with the Bylaws Committee to help keep us current and she worked with the Membership committee to help grow membership exponentially.

On a personal level, I was blessed to have her as my 1st VP, as well as my friend. She was there to help and guide me in my duties as a AZPTA President. She was always by my side! Her love for children always grew and she continued helping at her grandchildren's school after she left State PTA. Everyone who knew her, knew of her hard work, dedication and integrity and most of all:

Her LOVE for PTA!



In Memoriam



Barbara J. Mace

The Arizona PTA honors Dr Barbara Mace, AZPTA President (1978-1980) who passed away on March 17, 2020. Barbara served on the NPTA board as well as a regional VP for National PTA. Barbara was a fixture for many years at our State PTA Conventions to serve as Parliamentarian as well as conduct workshops for new leaders. She rarely missed an awards ceremony and loved honoring volunteers across the state for their work to make a difference for children. She was a great support and mentor to many State Presidents. Barbara was an educator with Estrella Jr. High in Cartwright School District in Phoenix for over 20 years. She was an Alternate Delegate for Reagan at the 1976 Republican National Convention and a long-time Republican Precinct Committeeman and State Committeeman. She enjoyed her retirement years in Prescott, AZ. She leaves behind 2 children, 6 grandchildren and 1 great-granddaughter to carry on her memory.



In Memoriam



Joy McNulty

Joy McNulty passed away in January 2022. She was a mentor to individual members and local units across the state and to the Arizona PTA Board of Managers. Joy knew the PTA rules, the bylaws, standing rules, platforms, resolutions, and other organizational documents, frequently reminding us that we needed to follow the rules to get things done the correct way to protect PTA's credibility and reputation. She was adamant about Arizona PTA's reputation among the governing bodies and the education establishments. Her commitment to serving under the Arizona PTA documents never wavered as she believed they were the guides to making the voices of PTA possible.

Joy was known as the voice of Arizona PTA in the legislature and often in the governors' office. She has been credited with laying the foundational ground work to the Legislature for Arizona PTA's. She believed that for our voices to be heard and to be believed legislators had to respect PTA. She chaired Arizona PTA Day at the Legislature, bringing together members from across the state to build their knowledge about issues facing education, the power of their voice at the legislature, their school board, and how to appropriately address them. Joy organized members to meet at the state office for many years to either take a bus or caravan to the state capital. Serving as the Legislative Chair and Resolution Chair she drafted resolutions to give PTA's voice to issues such as school supplies are to be paid for by our tax dollars and schools and districts should not be asking parents to provide the supplies. She convinced Governor Babbitt to take on the issue of students completing 8th grade or being 16 before dropping out of school. Joy recognized the finance issues facing the public schools and became a tremendous resource and advocate for the AZ Coalition for Education's Prop 203. She was an avid supporter of Kids Voting Arizona serving for several elections as the KV Pinal County Manager. As our unofficial historian, Joy researched the archives in search of the history of this great organization, discovering the history of the Arizona PTA office. She uncovered letters written by past presidents. She reported that in one letter regarding the PTA convention in Globe she discovered that the local hotel wouldn't allow certain people to room at the hotel so the president politely informed the local unit she made other arrangements. In another she discovered that members from PTAs on the Navajo nation traveled to Phoenix for meetings and conventions by horse drawn wagons. Joy was always ready to hit the road in the name of PTA. She traveled across the state to meet parents and teachers, talk about PTA, and how they could participate. Once driving on a two day tour from Phoenix to Yuma up the western border of Arizona stopping at every school district, meeting with parents, teachers, and superintendents. One of her favorite trips was to Chinle on the Navajo Reservation where she worked with tribal members to re-establish their PTA. While PTA was always important Joy had other interests that she gave the same attention and dedication. She was active in the Basenji Club of Arizona and America serving on their boards, organizing dog shows, and she continued serving until her passing. She also served the community of Apache Junction as a host in the visitor's center. Joy was a member of the Arizona Alpha Unit of Parliamentarians - where she decided being a parliamentarian limited her ability to speak openly and gave it up. She was protective of the Arizona School Trust Lands, speaking at city council and community meetings to try to prevent the state from selling the land to developers because she knew how important the school trust land is to the schools in the state in the future.

Joy leaves us a tremendous legacy that will live on through PTA's dedication to ensuring our volunteers will always have a strong voice for our children, in their homes, our communities, our schools, and across our state. Believe that your own children will be more successful if their peers are successful.

Joy created and graciously hosted the Past President's cocktail hour at the PTA convention. While she never, ever wanted to be president she held each president in high regard, it was a mutual feeling of respect.

Cheers Joy and Thank you.

To the many who knew Joy, she is a PTA legend.



Past Presidents

**Thank you to our past
Arizona PTA
Presidents for
116 years of leadership!**

1904-1908 Mrs. Emery Kays, Phoenix
1920-1922 Mrs. John Langdon, Clemenceau
1922-1924 Mrs. M.T. Phelps, Phoenix
1924-1927 Mrs. E.E. Bollinger, Kingman
1927-1930 Mrs. Lenna Burges, Tucson
1930-1932 Mrs. Ross Finley, Globe
1932-1934 Mrs. Christine Stevens, Winslow
1934-1936 Miss Louise Boehringer Phoenix
1936-1938 Mrs. R.L. Pomeroy, Tucson
1938-1940 Mrs. F.A. Bons, Phoenix
1940-1942 Mrs. R.W. Sherwood, Snowflake
1942-1944 Mrs. Sarah Lee, Thatcher
1944-1947 Mrs. Florence Ryan, Phoenix
1947-1950 Mrs. Ina Breeding, Tucson
1950-1952 Mrs. Mary Saunders, Yuma
1952-1954 Mrs. Faith North, Phoenix
1954-1956 Mrs. Mary Noyes, Prescott
1956-1958 Mrs. Dorothy Burkhart, Tucson
1958-1960 Mrs. Ruth Jene Schoenberger, Tucson
1960-1962 Mrs. Betty Littlefield, Phoenix
1962-1964 Mrs. Helen Hafley, Tucson
1964-1966 Mrs. Helen Taylor, Prescott
1966-1967 Mrs. Barbara Markiewicz, Scottsdale
1967-1970 Mrs. Marion Porch, Glendale
1970-1972 Mrs. Norma Botkin, Phoenix

1972-1974 Mr. Tom Caldwell, Sierra Vista
1974-1975 Mrs. Anne McAllister, Phoenix
1975 Mrs. Margaret Hagen, Tucson
1976-1978 Mrs. Mary Murphy, Phoenix
1978-1980 Mrs. Barbara Mace, Phoenix
1980-1982 Mrs. Loyce Wescott, Tucson
1982-1984 Mrs. JoAnne Hilde, Prescott
1984-1985 Mrs. Patricia Hineman, Phoenix
1985-1988 Mrs. Naida Rector, Tempe
1988-1990 Mrs. Charmaine Rusu, Phoenix
1990-1991 Mrs. Darleen Fields, Phoenix
1991-1994 Mrs. Shari Avianantos, Phoenix
1994-1997 Mrs. Jeanette Weis, Glendale
1997-1999 Mrs. Cindy Craig, Prescott
1999-2001 Mrs. Terrie Minnick, Phoenix
2001-2003 Mrs. Sally L. Hollis, Tucson
2003-2007 Mrs. Lucy Ranus, Peoria
2007-2009 Ms. Vivian Vincent, Tempe
2009-2011 Mrs. Betty Garcia-Pendley, Tempe
2011-2013 Ms. Rochelle Wells, Tempe
2013-2015 Mrs. Grace LaMoureaux, Glendale
2015-2017 Mrs. Paula K. Purkhiser, Scottsdale
2017-2019 Mrs. Elizabeth Simek, El Mirage
2019-2021 Mr. Sergio Chavez, Phoenix



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THANK YOU!!!

Thank you for being a part of the Arizona PTA Family.
Your work makes a difference in the lives of children,
family and educators across Arizona!